

### Briefing: Utah DEI Pulsecheck Sept 2024

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# Purpose of this Brief

Utah has experienced legislative activity regarding diversity, equity, and inclusion (DEI) in its 2023 and 2024 General Sessions. In 2024, the Utah State Legislature passed HB 261, which prohibited certain DEI practices in higher education, government offices, and public education. HB 261 went into effect July 2024.

As a growing mid-sized state, Utah leaders have expressed interest in data-driven approaches to informing the populace, our state government and policy leaders, and organizational leaders on the impacts of these types of bills. This survey is intended to inform and demystify assumptions about legislative impacts.

The first Utah DEI Pulsecheck was published in March 2024. This report was viewed over 1,000 times, demonstrating extensive interest in DEI trends in Utah. This September 2024 brief serves as a 6-month update to the March 2024 report. It contains comparative data where possible, as well as additional industry benchmarks that can be useful for business leaders making strategic decisions.

This report presents data and relies on viewers to develop their own insights. However, we do provide a few high-level observations and recommendations.



# Sept 2024 Benchmarks

This report includes new benchmark measures to provide leaders with business-relevant data for operating their DEI efforts.

### New Measures for Organizational Benchmarking

- Repeat Respondents
- Employee Size
- HQ inside or outside of Utah
- DEI team size
- Internal and/or external DEI efforts
- Organizational chart shifts in DEI
- ERG programming and impact
- DEI budget
- Annual revenue
- Federal DEI tracking
- Migration data



# Methodology

This survey was independently conducted by InclusionPro. 119 responses were gathered August 2024. The survey was shared in email and social media.

### **Audience Definition:**

- The survey asked respondents to identify whether they hold a designated "DEI role." This is generally defined in their job description and compensation. Some respondents selected this option, even if they don't carry a specific "title" (such as non-profits focused on DEI-related causes). These roles are referred to as **"DEI Leaders"** collectively.
- Many respondents do not carry an official DEI designation, but engage in DEI in some way. These
  roles are referred to as "DEI Contributors" collectively.
- Some respondents have multiple affiliations, such as being an organization employee, a part-time consultant, and a nonprofit board member. We asked respondents to reply separately for each organization, but not all did.
- Not all questions were required; therefore, response rates vary depending on the question.



# Key Takeaways

- 1. Commitment to DEI in the private sector remains strong, with many organizations increasing DEI budgets and DEI responsibilities.
- 2. Negative sentiment appears to have decreased significantly for companies headquartered in Utah compared to companies headquartered outside of Utah.
- 3. Nonprofits experienced a greater decrease in budgets than corporate organizations.
- 4. There was a significant drop in the response rate from the public sector.
- 5. The reported sizes of DEI teams don't reconcile with reported DEI budgets. This might indicate that reported DEI budgets are lower than actual organizational investment. Or, that DEI team members are working ¼ or ½ time under a non-DEI budget or in an unpaid capacity.
- 6. Federal tracking requirements don't appear to correlate with higher organizational DEI engagement.
- 7. There continues to be a high rate of respondents seeking jobs elsewhere.



# Section Organization

The following data sections are described as follows:

- Page 7: Audience Demographic provides data views of respondents segmented by various characteristics.
- Page 15: Open Comments provides a summary of responses to open-ended questions, ordered by frequency of responses.
- Page 25: **ERG Benchmarks** provides measures on ERG programming and sentiments.
- Page 28: Migration Data measures job transitions to different companies, roles and DEI responsibilities.
- Page 31: Budget Benchmarks (All Sectors)
- Page 43: Budget Benchmarks (Corporate)
- Page 54: Budget Benchmarks (Nonprofit)
- Page 65: **Organizational Shifts** segmented by DEI Leaders and DEI Contributors.
- Page 83: Organizational Shifts Comparative Analysis to assess impact of roles and legislative enactment.
- Page 91: Culture Drivers segmented by industries.
- Page 95: Culture Drivers Cross Views and Comparative Analysis to assess impact of legislative enactment.
- Page 122: Negative Sentiment by Organization Levels



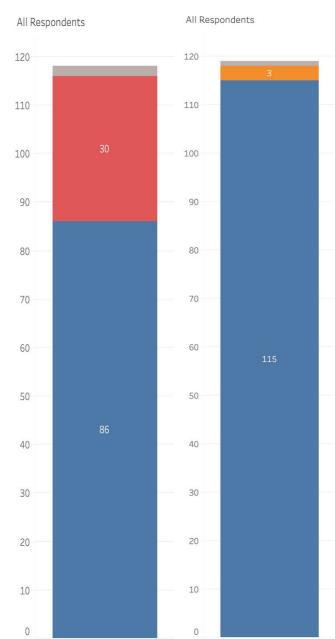


# Audience Demographics

Utah DEI Pulsecheck - Sept 2024

#### Company HQ Null

Outside Utah



#### All Respondents

Utah

(Note some respondents indicated multiple roles)

- 119 Total Respondents
- 45 Executives
- 31 Sr. leaders

.

- 22 Management
- 25 Individual contributors
- 7 Independent consultants
- 14 Board members

These "All Respondents" charts show respondents who work for

companies HQ'd outside of Utah (red), and respondents who

Outside Utah

Utah

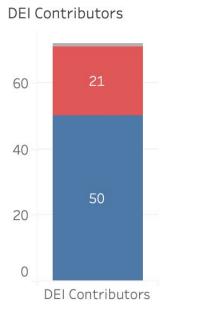
reside outside Utah (orange).

Location

### **DEI Contributors (60.5%)**

(DEI is designated part of job (DEI not designated in job description, but engage in DEI some way. Note some description and compensation) respondents indicated multiple ways they engage with DEI.)

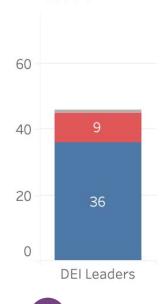
- 72 Respondents •
- 33 Engaged Executives •
- 15 Executives partner w/DEI Leader •
- 3 Paid DEI committee leads •
- 14 Volunteer DEI committee leads
- 22 Volunteer DEI participants •
- 11 Board members •



46 Respondents

DEI Leaders (39.5%)

- 25 Full time DEI
- 1 3/4 time DEI
  - 4 1/2 time DEI
- 16 1/4 time DEI

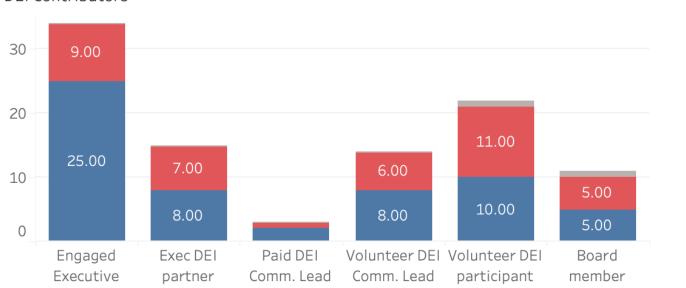


**DEI Leaders** 

Utah DEI Pulsecheck - Sept 2024

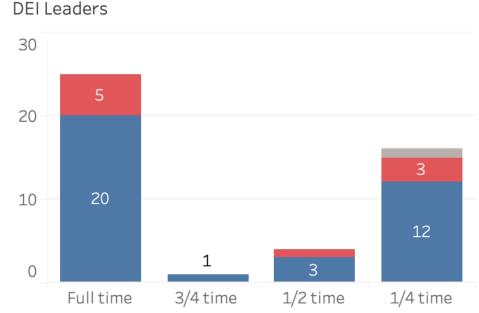
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DEI Contributors



This chart shows various engagement by DEI contributors (those without designated DEI roles), based on the following question: "If DEI is not part of your job description, but you engage in DEI in some way, please indicate how you participate:"

- Engaged Executive: Executive who works to embed and model DEI in your vision, mission, values, behaviors
- Executive DEI partner: Executive who partners with DEI leader (CxO, CHRO, champion)
- Paid DEI Comm. Lead: DEI committee leader (ERG or affinity group) (compensated in some form)
- Volunteer DEI Comm. Lead: DEI committee leader (ERG or affinity group) (unpaid)
- Volunteer DEI participant: DEI participant (ERG, affinity group, recruiting, community outreach, etc.) (unpaid)

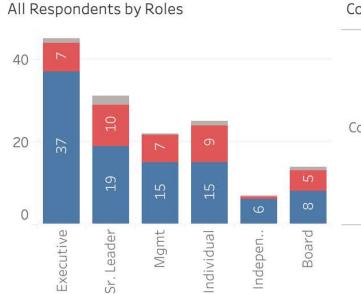


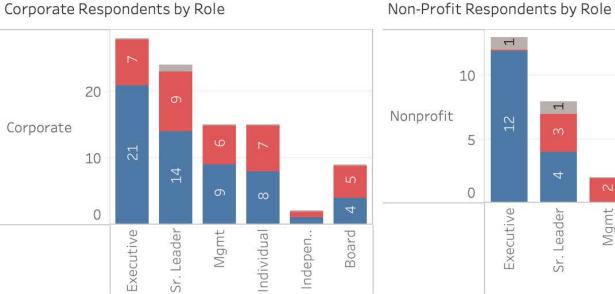
This chart shows time commitments of DEI Leaders, where If DEI is a designated part of job description and compensation.

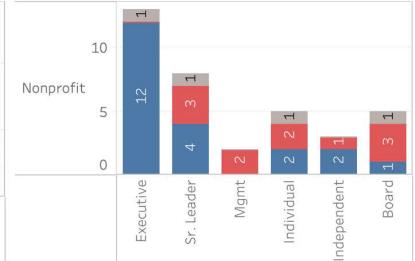




These charts show roles held by respondents. Industry segmentation is also illustrated (Corporate, Nonprofit, Government, Higher Education, Public Education).



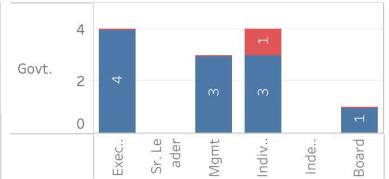




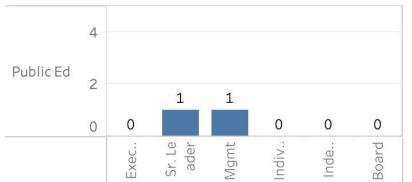
### Higher Ed Respondents by Roles



#### Govt Respondents by Roles

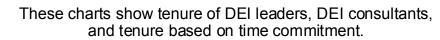


#### Public Ed Respondents by Roles



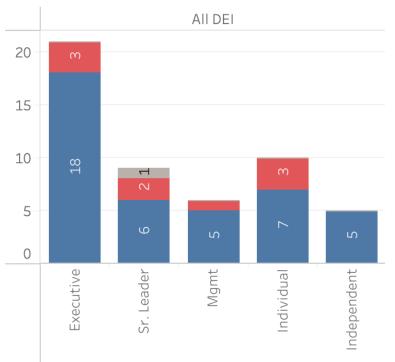


Utah



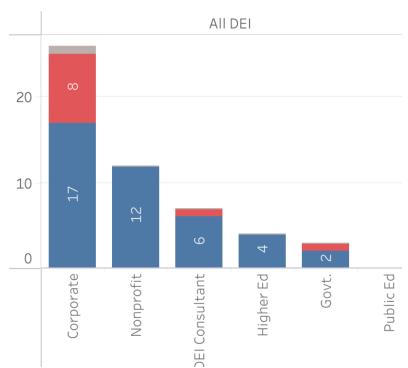






All DEI Leaders by Role

This chart show DEI leader role segmentation (Executive, Sr. Leader, Management, Individual Contributor, and Independent Consultant)

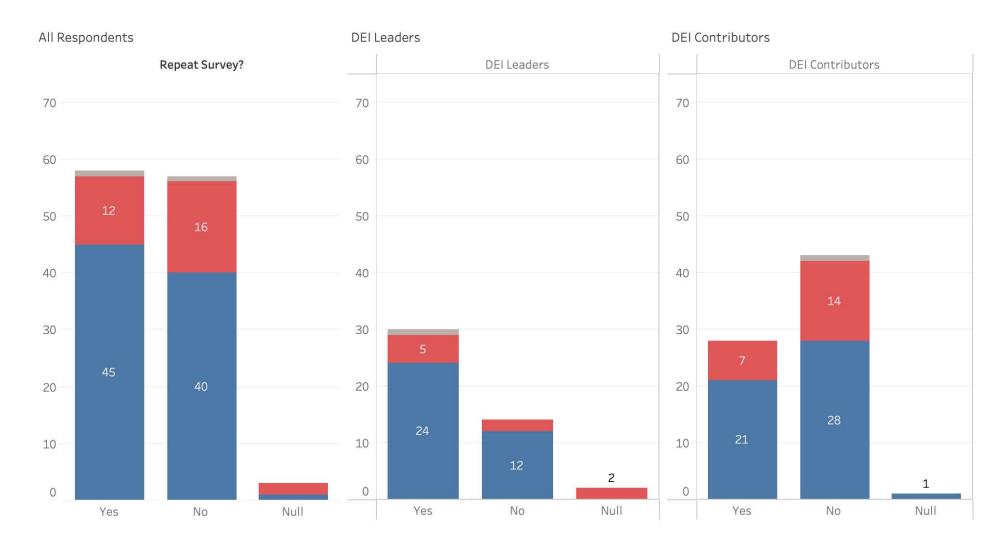


This chart shows DEI leader industry segmentation

(Corporate, Nonprofit, DEI Consultant, Higher Ed, Government, Public Ed)

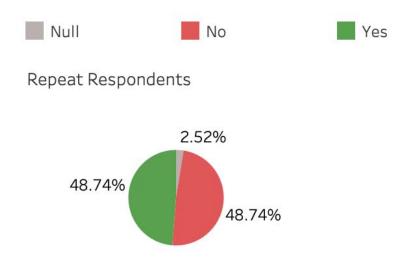
### All DEI Leaders by Industry





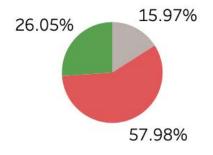
This chart shows the number of repeat respondents who took the Q1 Survey for All Respondents, DEI Leaders, and DEI Contributors. The overall rate of repeat respondents is 48.7%





This pie chart shows the percentage of respondents who also took the Q1 survey.

Federal Tracking



This pie chart shows the percentage of respondents who indicated that their organization is required by federal law to track or collect DEI-related data.





# Open Comments

Summary of Responses to Open-Ended Questions

## Types of Organizational DEI Engagement

Ordered based on frequency of responses to the following question: In what ways does your organization demonstrate [DEI] engagement?

- 1. Employee Resource Groups (ERGs)
- 2. Training and Education
- 3. Leadership Integration into Core Values and Culture
- 4. Governance Strategic Planning and Goal Setting
- 5. Performance Measurement and Reporting
- 6. Committees/Councils/Dedicated Teams
- 7. Hiring, Retention, and Promotion Metrics
- 8. Community Engagement and Partnerships

- 9. Inclusivity Policies and Practices
- 10. Initiatives for Underrepresented Groups
- 11. External Communication and Advocacy
- 12. Mentorship and Sponsorship Programs
- 13. Supplier Diversity
- 14. Events
- 15. Adapting Language and Approaches
- 16. Employee External Activities For Values Alignment
- 17. Industry Coalitions



### Data Measures that Demonstrate Economic Impact of DEI

Ordered based on frequency of responses to the following question: What type of data does your organization measure to support the economic impact of DEI related to your business strategy?

- 1. Hiring, Recruitment, and Workforce Representation
- 2. Employee Demographics
- 3. Employee Engagement, Retention, and Turnover
- 4. Equal Employment Opportunity (EEO) Data
- 5. Promotion and Career Advancement
- 6. Compensation and Pay Equity
- 7. Community Impact and External Partnerships
- 8. Programmatic Support and Engagement
- 9. Federal Compliance and Title VI

- 10. Client or Customer Demographics
- 11. Revenue and Financial Impact
- 12. Supplier Diversity and Vendor Programs
- 13. Health Equity and Social Determinants
- 14. Language and Accessibility
- **15**. Qualitative Measures and Evaluations
- 16. Engagement in Specialized Training
- 17. Employee, Client, Customer Churn and Attrition
- 18. Sexual Orientation and Gender Identity Data



# Organizational Shifts Because of DEI Legislation

Ordered based on frequency of responses to the following question: Describe organizational decisions made in light of DEI legislation or legal decisions, such as adapting/removing programs, events, reporting, data collection, etc.

- 1. No Change or Unaffected
- 2. Renaming or Rebranding DEI Efforts
- 3. Language and Terminology Adjustments
- 4. Reduction/Removal of DEI Elements
- 5. Continued and/or increased Commitment
- 6. Adjustments to Data Collection and Reporting
- 7. Move to more Compliance and Governance
- 8. Expand ERG Participation

- 9. Increased Communication with Legislators and Stakeholders
- 10. Specific Program Adjustments
- 11. Terminate Contracts or Programs
- 12. Shifts in Leadership Roles
- 13. Refocus DEI on Belonging or Opportunity for All
- 14. Waiting to See
- 15. DEI Terms and Programs Bans



# How are Organizations Innovating in DEI?

Ordered based on frequency of responses to the following question: How is your company innovating on DEI? E.g., new ways of doing ERGs, education, committees, partnerships, strategy, policy, impact measurements, etc.

- 1. Enhanced Focus on ERGs
- 2. Inclusion Training and Education
- 3. Aligning DEI with Business Strategy
- 4. More Data-Focused Approach to DEI
- 5. Language and Terminology Shifts
- 6. Leadership Engagement and Advocacy
- 7. Community partnerships and External Engagement
- 8. Job Hiring Requirements and Language Accessibility

- 9. Revising and Expanding DEI Committees
- 10. DEI in Customer and Client Services
- 11. Focus on Broad Culture, e.g., Inclusion First Strategies and Inclusive Frameworks
- 12. Honest Conversations on Equity
- 13. Award and Recognize company values relating to DEI
- 14. Part-Time and Flexible Roles
- 15. Advocating for DEI in Education to Align with Workforce Goals
- 16. Menopausal and Menstrual Health Policies



# Corporate and Nonprofit Impacts in Partnering with Higher Ed, Public Ed, or Government

Ordered based on frequency of responses to the following question: If you are in corporate or nonprofit, please describe any impacts you have noticed in partnering with higher education, public education or government because of the DEI legislation or legal decisions.

- 1. Budget Cuts and Reduction in Programs/Staffing
- 2. Loss of Talent and Jobs
- 3. Caution in Language and Terminology
- 4. Frustration and Feelings of Backward Progress
- 5. Reduced Partnership and Engagement
- 6. Changes to Policies and Metrics
- 7. Increased Effort for Bilingual and Inclusive Materials
- 8. Shift in Focus to Reallocate Resources
- 9. Reframing Objectives and Metrics

- 10. Fear Leads to Less Authentic Engagement
- 11. Confusion on Complying with State and Federal Laws
- 12. Termination of Employment and Reprimands
- 13. Increased Community Engagement Efforts
- 14. Increased Support for Underrepresented Communities
- 15. Confusion and Hesitancy on How to Proceed with Programs and Initiatives



# Other Noted Impacts

Ordered based on frequency of responses to the following question: If you have noticed any other intended or unintended impacts because of the DEI legislation or legal decisions, please describe here.

- 1. Long-Term Talent Pipeline
- 2. Cancellation of Networking Events
- 3. Shift to Safer Demographics
- 4. Polarization and Backtracking
- 5. Impacts on Student Opportunities and Access
- 6. Abandonment of Spaces and Resources
- 7. Parental Tensions in Education



# Ideas for Evolving DEI Field

Ordered based on frequency of responses to the following question: In what ways does the field of DEI need to shift, change, or evolve?

- 1. Rebrand to Make More Approachable
- 2. Focus on Business Strategy and ROI
- 3. Integration into Daily Business and Culture
- 4. Data-Driven/Evidence-Based Approach
- 5. Building Relationships and Bridges
- 6. Greater Involvement from Leadership
- 7. Focus on Inclusion Over Labels
- 8. Providing Clear Education to Debunk Misunderstandings

- 9. Expanding DEI Beyond Traditional Groups
- 10. Address Political Divide
- 11. Mental Health and Well-Being
- 12. Creating Spaces for All, Including White Men
- 13. Focus on Long-Term Benefits/Sustainability
- 14. Adopting a Collective and Collaborative Approach
- 15. Better Storytelling and Communication
- 16. Avoiding Extremism and Overreaction



# Insightful Thoughts from Respondents

- "I was selected to join the national DEIB Committee within our healthcare industry. I believe that the evolution of this field could further evolve by recognizing that HR professionals have been championing for our people, diversity, equity, inclusion, belonging, and shaping an inclusive workplace culture long before DEI was formally recognized as a profession. It is on these foundational pillars that we can effectively collaborate and make a sustainable impact on our workplace culture and our community as a whole."
- "Our DEI budget is decreasing, but I wanted to clarify it is because of current company performance, not because of legislation."

- "Higher Ed is frustrated at the change. It makes it more difficult to engage with diverse talent."
- "I was against this a year ago, but the more I think about it, the more I think that having a space for white men is important. I think having a safe space for men to discuss things like toxic masculinity, expressing emotions, being a man who is not an alpha male, empathy, etc. would be beneficial to EVERYONE."



# Editorial Recommendations

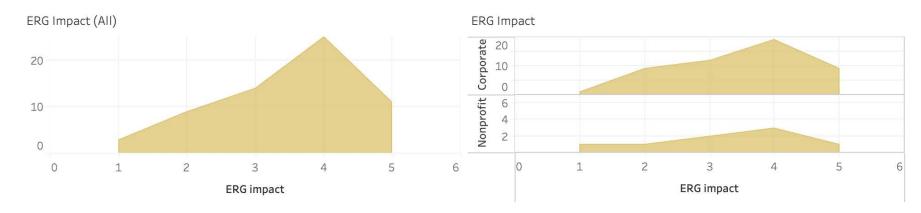
We at InclusionPro hope this information is useful for leaders. We offer some advice to private sector leaders based on the results of this data:

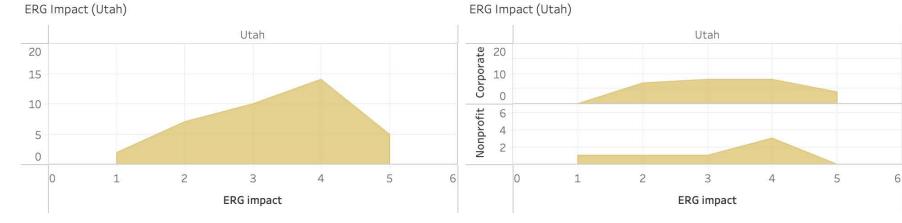
- 1. There are many assumptions that private organizations cannot practice DEI due to recent legislative and judicial decisions. Please correct these misperceptions when they arise.
- 2. Please build relationships with Utah state legislators. Off-season (Mar-Nov) is an ideal time to visit with legislators in your district and your organization's district and build lasting relationships.
  - This <u>video</u> provides advice on leading during these times.
  - This <u>article</u> provides best practices on reaching out to legislators.
- 3. Please share this brief with your colleagues. Informed decisions are empowered decisions. We value your feedback. Please submit any questions to sara@inclusionpro.com.

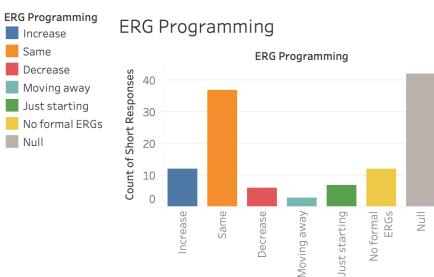




# ERG Benchmarks



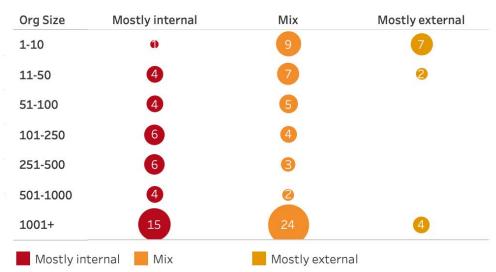






These charts show likert scale responses to the following question: If your company has ERGs, how impactful are they to your organization?

The data is further segmented by industry (Corporate, Nonprofit). A view of respondents working for companies with HQ in Utah is also provided.



Internal, External, Mix of DEI

These charts show responses to the following question: Would you describe your DEI efforts as (check all that apply), displayed by organization size.

- Mostly internal (supporting employees, workplace culture, leadership development, internal strategy)
- Mostly external (supporting clients, marketing, community outreach, networking and events)
- A mix of internal and external

The data is further segmented by DEI Focus (DEI Leaders, DEI Contributors).

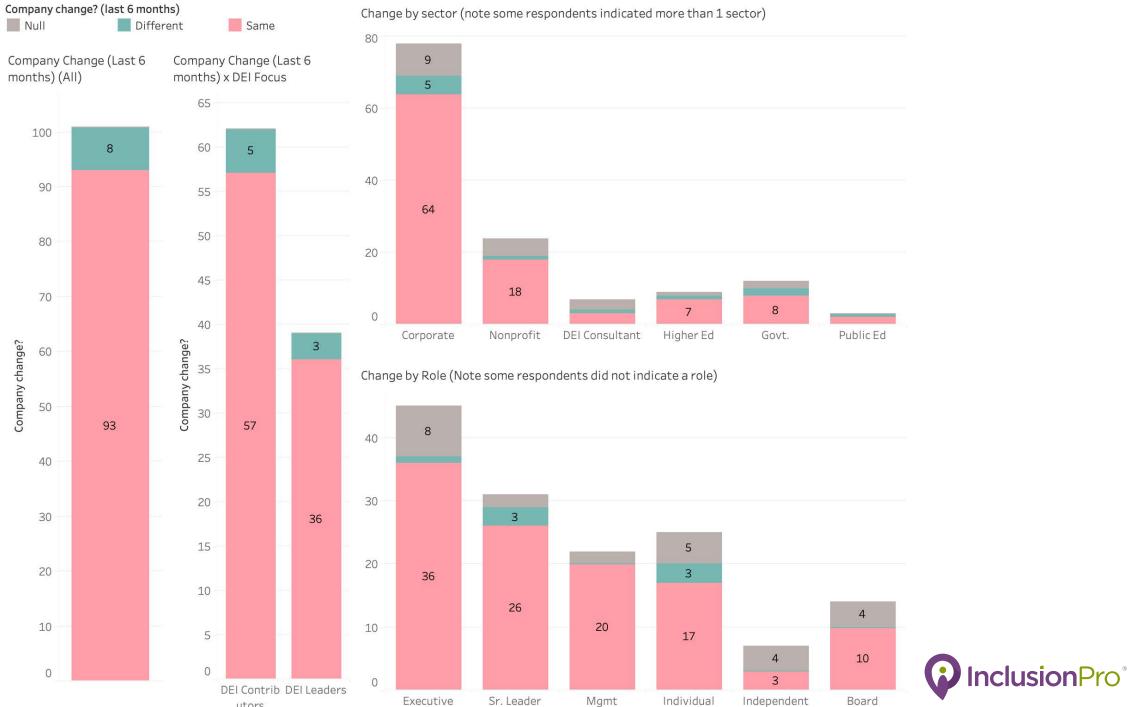
|                     |          | Î. Î.           | nternal/External DI | EI              |
|---------------------|----------|-----------------|---------------------|-----------------|
| DEI Focus (         | Org Size | Mostly internal | Mix                 | Mostly external |
| DEI Leaders         | 1-10     |                 | 6                   | 5               |
|                     | 11-50    |                 | 2                   | 0               |
|                     | 51-100   | 0               | 2                   |                 |
|                     | 101-250  | 2               | 2                   |                 |
|                     | 251-500  | 0               | 0                   |                 |
|                     | 501-1000 | 0               | 0                   |                 |
|                     | 1001+    | 6               | 10                  | 2               |
| DEI<br>Contributors | 1-10     | 0               | 3                   | 2               |
| contributors        | 11-50    | 4               | 5                   | •               |
|                     | 51-100   | 3               | 3                   |                 |
|                     | 101-250  | 4               | 2                   |                 |
|                     | 251-500  | 5               | 2                   |                 |
|                     | 501-1000 | 3               | 0                   |                 |
|                     | 1001+    | 9               | 14                  | 2               |

#### Internal, External, Mix of DEI (by role)





# Migration Data



### Company change? (last 6 months) Different

Company Change (Last 6 months) x Role Change x DEI/non-DEI role

#### Company HQ

Null

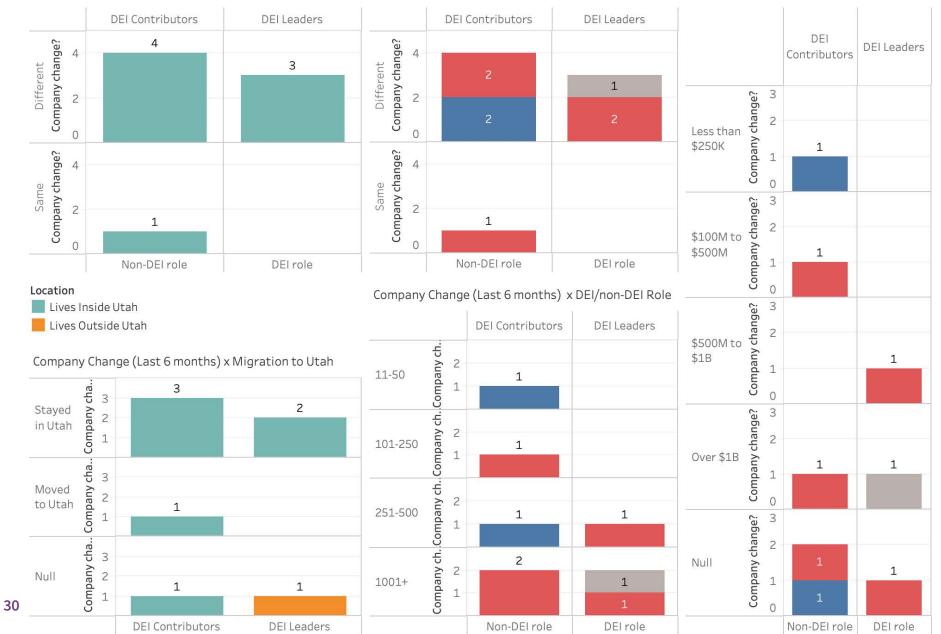
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Company Change (Last 6 months) x Role Change x DEI/non-DEI Role

### Company Change (Last 6 months) x DEI/non-DEI role

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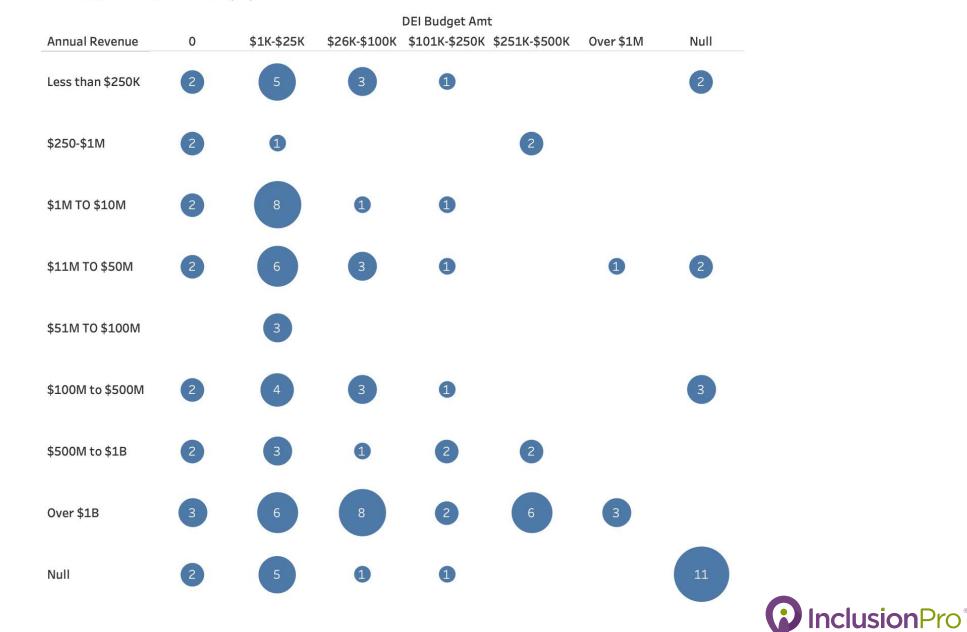


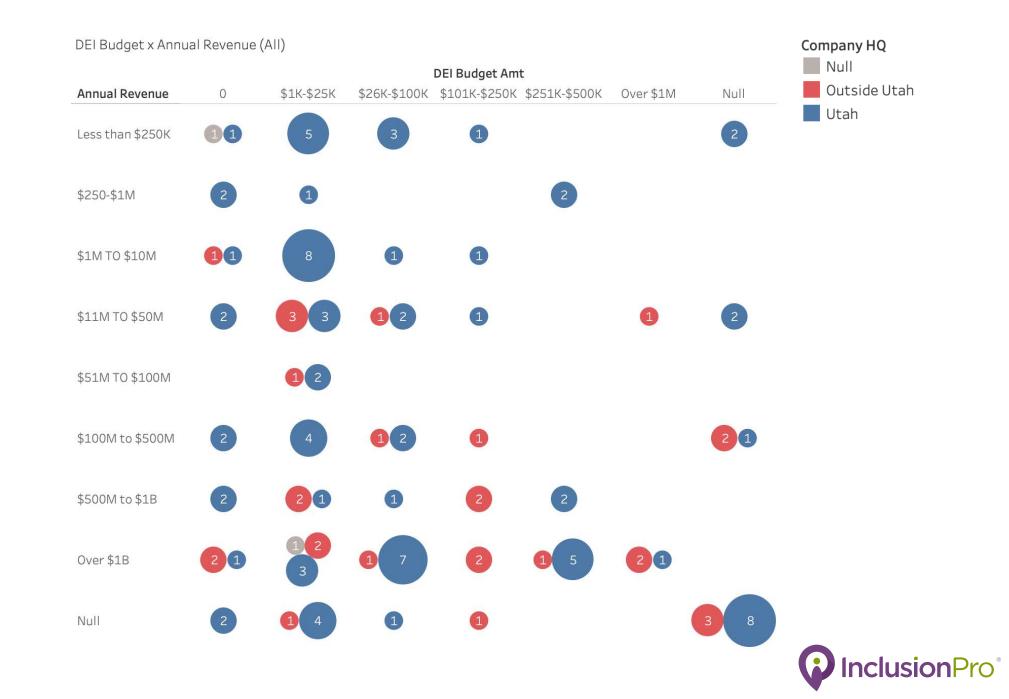


# Budget Benchmarks (All Sectors)

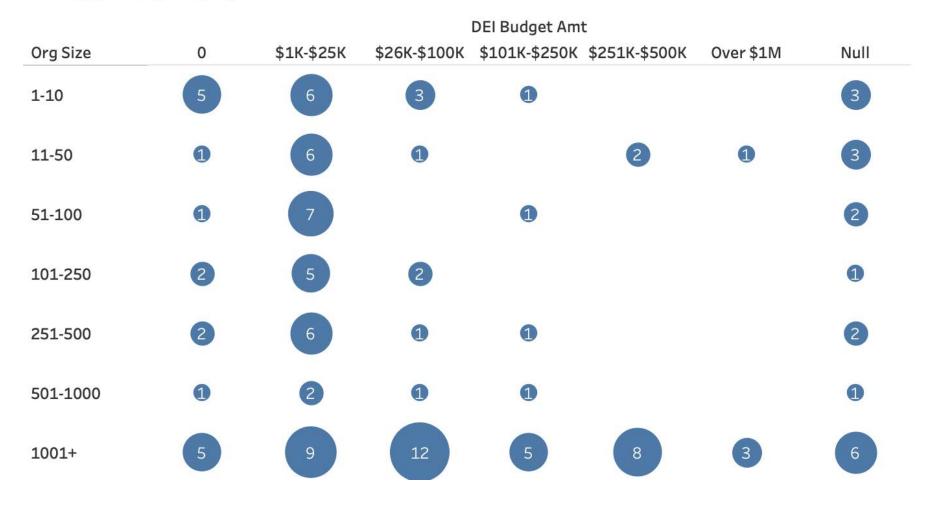
Survey Question: How much funding has your company dedicated for DEI-related efforts (programs, ERGs, inclusion committees, comp for DEI leaders, consultants, speakers, community partnerships, etc.) for this current fiscal year?

DEI Budget x Annual Revenue (All)





### DEI Budget x Org Size (All)



| DEI | Budget : | x Org Size | (All) |
|-----|----------|------------|-------|
|-----|----------|------------|-------|

| DEI Budget Amt |    |                 |              |               |               |           |      | Company HQ           |
|----------------|----|-----------------|--------------|---------------|---------------|-----------|------|----------------------|
| Org Size       | 0  | \$1K-\$25K      | \$26K-\$100K | \$101K-\$250K | \$251K-\$500K | Over \$1M | Null | Null<br>Outside Utah |
| 1-10           | 14 | 6               | 3            | 1             |               |           | 3    | Utah                 |
| 11-50          | 0  | 6               | 0            |               | 2             | 1         | 12   |                      |
| 51-100         | 0  | 6               |              | 1             |               |           | 2    |                      |
| 101-250        | 2  | 23              | 2            |               |               |           | 1    |                      |
| 251-500        | 2  | 33              | 0            | 1             |               |           | 2    |                      |
| 501-1000       | 0  | 2               | 0            | 1             |               |           | 1    |                      |
| 1001+          | 23 | <b>1</b> 3<br>5 | 2 10         | 41            | 1 7           | 21        | 42   |                      |



DEI Budget x Annual Revenue x Org Size (All)

| Annual Revenue   | Org Size | 0     | \$1K-\$25K |   | DEI Budget Amt<br>\$101K-\$250K |   | Over \$1M | Null |
|------------------|----------|-------|------------|---|---------------------------------|---|-----------|------|
| Less than \$250K | 1-10     | 2     | 5          | 3 |                                 |   |           | 1    |
|                  | 11-50    |       |            |   |                                 |   |           | 0    |
| \$250-\$1M       | 1-10     | 1     | 1          |   |                                 |   |           |      |
|                  | 11-50    | 1     |            |   |                                 | 2 |           |      |
| \$1M TO \$10M    | 1-10     | 1     |            |   |                                 |   |           |      |
|                  | 11-50    |       | 5          | 1 |                                 |   |           |      |
|                  | 51-100   | 1     | 2          |   |                                 |   |           |      |
|                  | 101-250  |       | 1          |   |                                 |   |           |      |
|                  | 1001+    |       |            |   | 1                               |   |           |      |
| \$11M TO \$50M   | 11-50    |       |            |   | -                               |   | 1         |      |
| x 266 10 5 5     | 51-100   |       | 3          |   | 1                               |   | -         |      |
|                  | 101-250  | 1     | 1          | 2 |                                 |   |           |      |
|                  | 251-500  | 1     | 2          | 1 |                                 |   |           | 1    |
|                  | 501-1000 | -     |            |   |                                 |   |           | 1    |
| \$51M TO \$100M  | 51-100   |       | 1          |   |                                 |   |           |      |
|                  | 101-250  |       | 1          |   |                                 |   |           |      |
|                  | 251-500  |       | 1          |   |                                 |   |           |      |
| \$100M to \$500M | 11-50    |       | 1          |   |                                 |   |           |      |
|                  | 101-250  | 1     |            |   |                                 |   |           |      |
|                  | 501-1000 | 63.51 |            | 1 | 0                               |   |           |      |
|                  | 1001+    | 1     | 3          | 2 |                                 |   |           | 3    |
| \$500M to \$1B   | 251-500  | 1     |            |   | 0                               |   |           |      |
|                  | 501-1000 | 1     | 1          |   |                                 |   |           |      |
|                  | 1001+    |       | 2          | 1 | 1                               | 2 |           |      |
| Over \$1B        | 251-500  |       | 1          |   |                                 |   |           |      |
|                  | 501-1000 |       | 0          |   |                                 |   |           |      |
|                  | 1001+    | 3     | 4          | 8 | 2                               | 6 | 3         |      |
| Null             | 1-10     | 1     |            |   |                                 |   |           | 2    |
|                  | 11-50    |       |            |   |                                 |   |           | 2    |
|                  | 51-100   |       | 1          |   |                                 |   |           | 2    |
|                  | 101-250  |       | 2          |   |                                 |   |           | 222  |
|                  | 251-500  |       | 2          |   |                                 |   |           | 1    |
|                  | 1001+    | 1     |            | 1 | 1                               |   |           | 3    |

Annual Revenue x Team Size (All)

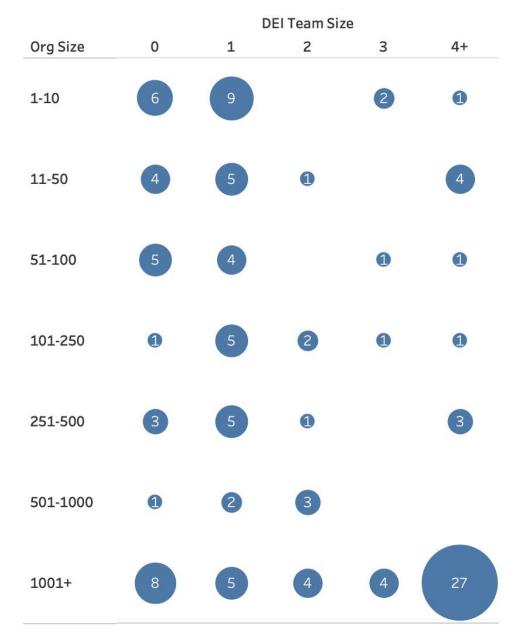


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Annual Revenue x Team Size (All)

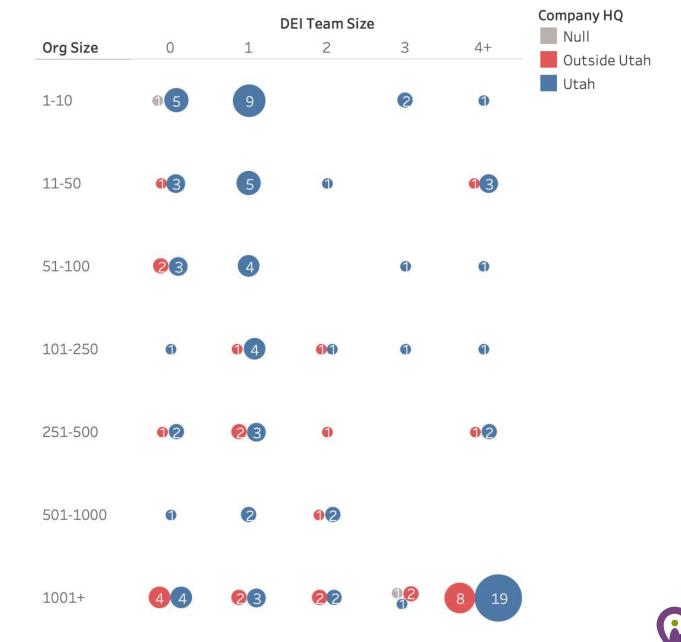
|                  |    |    | Company HQ |          |      |                      |
|------------------|----|----|------------|----------|------|----------------------|
| Annual Revenue   | 0  | 1  | 2          | 3        | 4+   | Null<br>Outside Utah |
| Less than \$250K | 12 | 8  |            |          | 2    | Utah                 |
| \$250-\$1M       | 2  |    |            | 0        | 2    |                      |
| \$1M TO \$10M    | 13 | 6  | 0          | 0        |      |                      |
| \$11M TO \$50M   | 02 | 14 | 21         |          | 13   |                      |
| \$51M TO \$100M  | 1  | 1  |            | 0        |      |                      |
| \$100M to \$500M | 11 | 14 | 2          |          | 4    |                      |
| \$500M to \$1B   | 11 | 22 | 2          | 0        | 1    |                      |
| Over \$1B        | 21 | 2  | 0          | <b>9</b> | 7 12 |                      |
| Null             | 17 | 13 | 11         | 0        | 23   |                      |

Org Size x DEI Team Size (All)



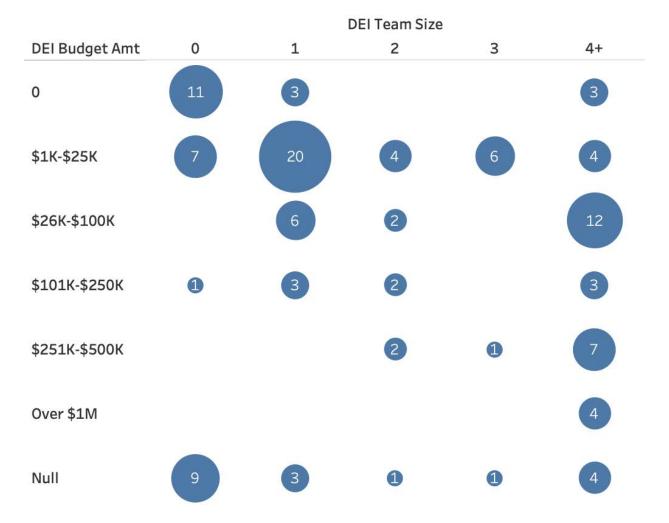


Org Size x DEI Team Size (All)



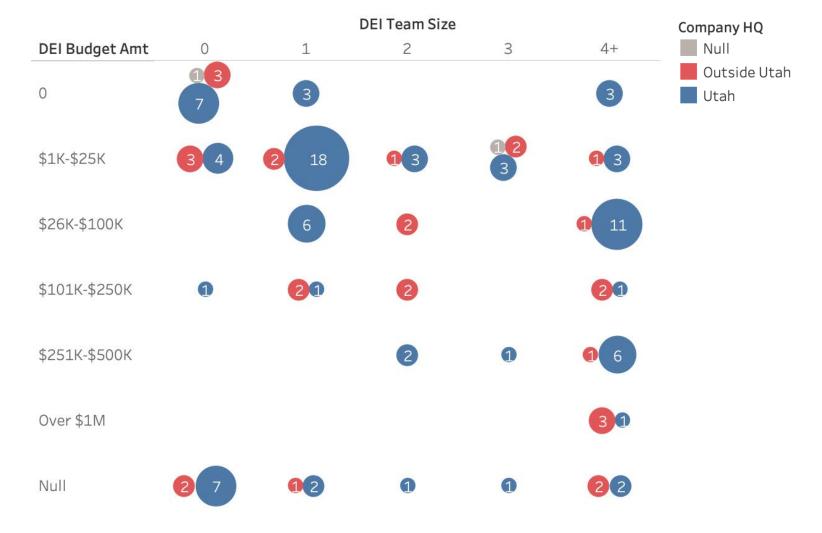
**Inclusion**Pro<sup>®</sup>

## DEI Budget x Team Size (All)





### DEI Budget x Team Size (All)







# Budget Benchmarks (Corporate)

Survey Question: How much funding has your company dedicated for DEI-related efforts (programs, ERGs, inclusion committees, comp for DEI leaders, consultants, speakers, community partnerships, etc.) for this current fiscal year?

|                  | 0         | \$1K-\$25K | \$26K-\$100K | \$101K-\$250K | \$251K-\$500K | Over \$1M | Null      |
|------------------|-----------|------------|--------------|---------------|---------------|-----------|-----------|
| Annual Revenue   | Corporate | Corporate  | Corporate    | Corporate     | Corporate     | Corporate | Corporate |
| Less than \$250K | •         | 4          |              |               |               |           |           |
| \$250-\$1M       | 2         |            |              |               |               |           |           |
| \$1M TO \$10M    | 2         | 4          | 1            |               |               |           |           |
| \$11M TO \$50M   | 0         | 4          | 2            | 0             |               |           |           |
| \$51M TO \$100M  |           | 3          |              |               |               |           |           |
| \$100M to \$500M |           | 4          | 3            | 0             |               |           | 2         |
| \$500M to \$1B   | 2         | 3          | 0            | 2             | 2             |           |           |
| Over \$1B        | 2         | 6          | 7            | 2             | 5             | 3         |           |
| Null             |           | 0          |              | 0             |               |           | 6         |

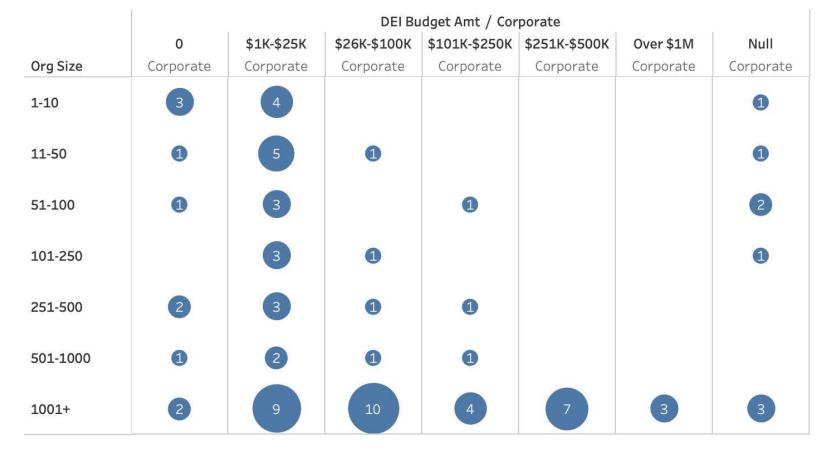
DEI Budget x Annual Revenue (Corporate)





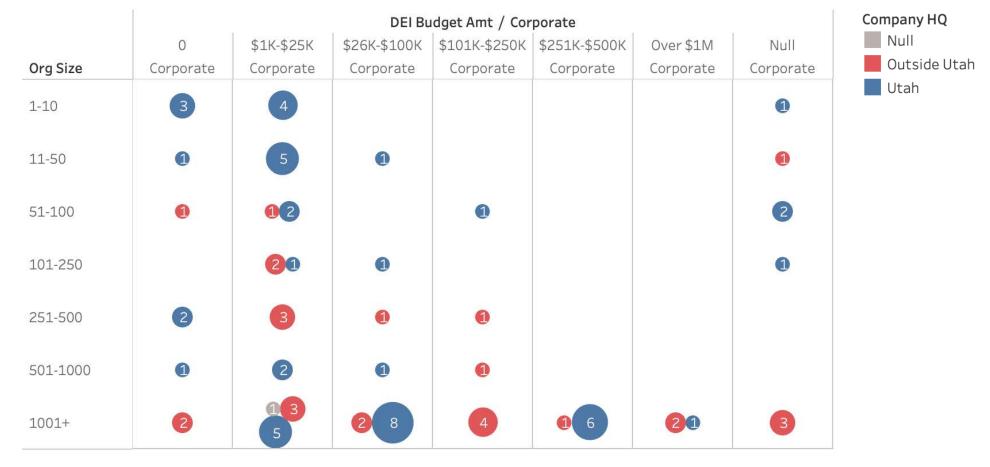
DEI Budget x Annual Revenue (Corporate)





DEI Budget x Org Size (Corporate)





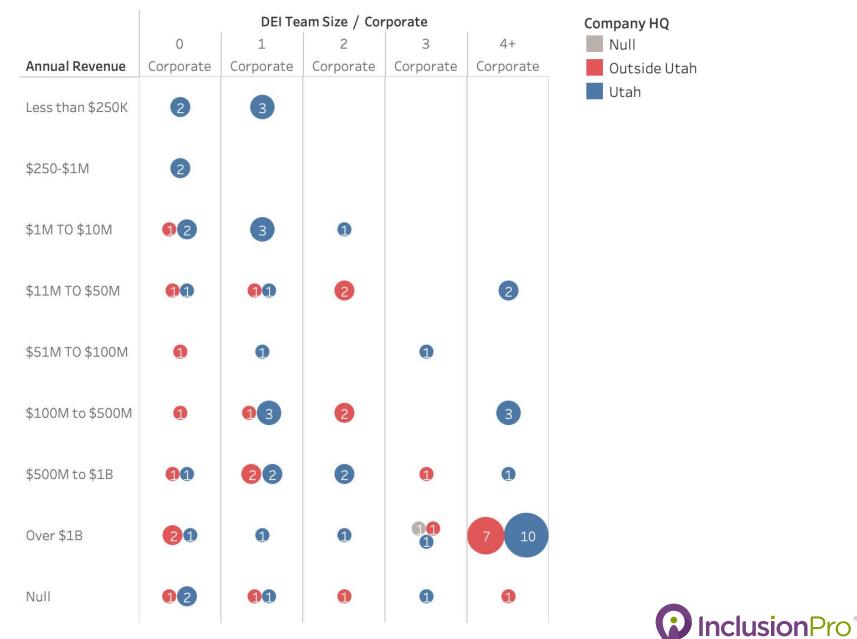
#### DEI Budget x Org Size (Corporate)



Annual Revenue x Team Size (Corporate)

|                  | DEI Team Size / Corporate |           |           |           |           |  |  |  |  |
|------------------|---------------------------|-----------|-----------|-----------|-----------|--|--|--|--|
|                  | 0                         | 1         | 2         | 3         | 4+        |  |  |  |  |
| Annual Revenue   | Corporate                 | Corporate | Corporate | Corporate | Corporate |  |  |  |  |
| Less than \$250K | 2                         | 3         |           |           |           |  |  |  |  |
| \$250-\$1M       | 2                         |           |           |           |           |  |  |  |  |
| \$1M TO \$10M    | 3                         | 3         | 1         |           |           |  |  |  |  |
| \$11M TO \$50M   | 2                         | 2         | 2         |           | 2         |  |  |  |  |
| \$51M TO \$100M  | 1                         | 1         |           | 1         |           |  |  |  |  |
| \$100M to \$500M | 1                         | 4         | 2         |           | 3         |  |  |  |  |
| \$500M to \$1B   | 2                         | 4         | 2         | 1         | 1         |  |  |  |  |
| Over \$1B        | 3                         | 1         | 1         | 3         | 17        |  |  |  |  |
| Null             | 3                         | 2         | 1         | 1         | 1         |  |  |  |  |





#### Annual Revenue x Team Size (Corporate)

49

Org Size x DEI Team Size (Corporate)

|          | DEI Team Size / Corporate |           |           |           |           |  |  |  |
|----------|---------------------------|-----------|-----------|-----------|-----------|--|--|--|
|          | 0                         | 1         | 2         | 3         | 4+        |  |  |  |
| Org Size | Corporate                 | Corporate | Corporate | Corporate | Corporate |  |  |  |
| 1-10     | 4                         | 3         |           | 0         |           |  |  |  |
| 11-50    | 3                         | 4         | 0         |           |           |  |  |  |
| 51-100   | 4                         | 2         |           |           | 0         |  |  |  |
| 101-250  |                           | 2         | 1         | 0         | 0         |  |  |  |
| 251-500  | 2                         | 3         | 1         |           | 1         |  |  |  |
| 501-1000 | 0                         | 2         | 2         |           |           |  |  |  |
| 1001+    | 5                         | 4         | 4         | 4         | 21        |  |  |  |

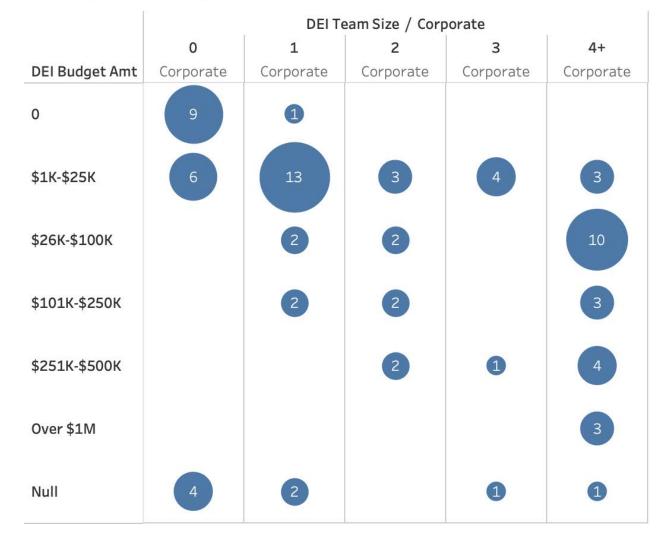


|          |           | Company HQ |           |           |           |              |
|----------|-----------|------------|-----------|-----------|-----------|--------------|
|          | 0         | 1          | 2         | 3         | 4+        | Null         |
| Org Size | Corporate | Corporate  | Corporate | Corporate | Corporate | Outside Utah |
| 1-10     | 4         | 3          |           | 1         |           | Utah         |
| 11-50    | 12        | 4          | 1         |           |           |              |
| 51-100   | 22        | 2          |           |           | 1         |              |
| 101-250  |           | 11         | 1         | 1         | 1         |              |
| 251-500  | 11        | 21         | 1         |           | 1         |              |
| 501-1000 | 0         | 2          | 11        |           |           |              |
| 1001+    | 4 1       | 22         | 22        | 12        | 7 14      |              |

Org Size x DEI Team Size (Corporate)

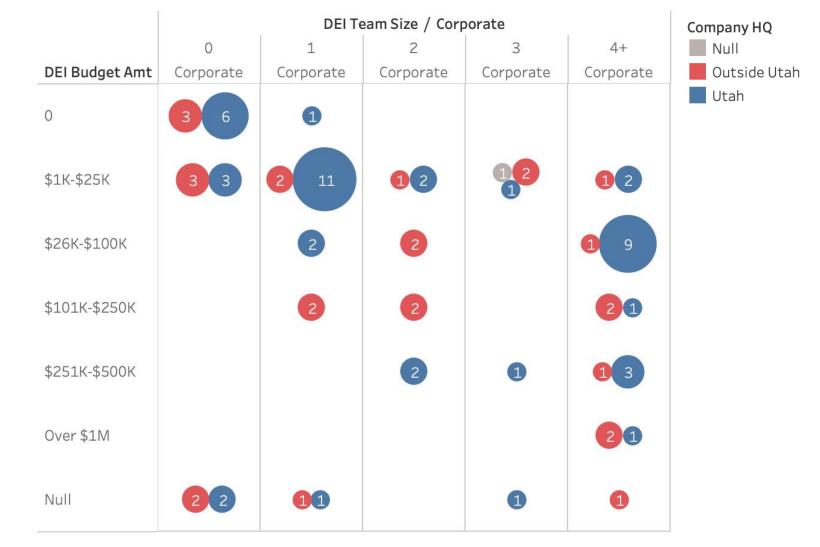


### DEI Budget x Team Size (Corporate)





#### DEI Budget x Team Size (Corporate)







# Budget Benchmarks (Nonprofit)

Survey Question: How much funding has your company dedicated for DEI-related efforts (programs, ERGs, inclusion committees, comp for DEI leaders, consultants, speakers, community partnerships, etc.) for this current fiscal year?

| Annual Revenue   | <b>0</b><br>Nonprofit | <b>\$1K-\$25K</b><br>Nonprofit | <b>\$26K-\$100K</b><br>Nonprofit | <b>\$251K-\$500K</b><br>Nonprofit | <b>Over \$1M</b><br>Nonprofit | <b>Null</b><br>Nonprofit |
|------------------|-----------------------|--------------------------------|----------------------------------|-----------------------------------|-------------------------------|--------------------------|
| Less than \$250K | 1                     |                                | 3                                |                                   |                               | 1                        |
| \$250-\$1M       |                       |                                |                                  | 2                                 |                               |                          |
| \$1M TO \$10M    | 1                     | З                              | 1                                |                                   |                               |                          |
| \$11M TO \$50M   | 1                     | 3                              | 1                                |                                   | 1                             | 1                        |
| Over \$1B        |                       |                                |                                  | 1                                 |                               |                          |
| Null             | 1                     | 1                              |                                  |                                   |                               | 2                        |

DEI Budget x Annual Revenue (Nonprofit)

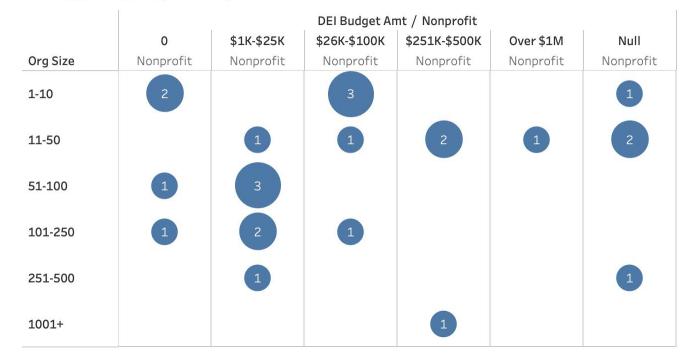




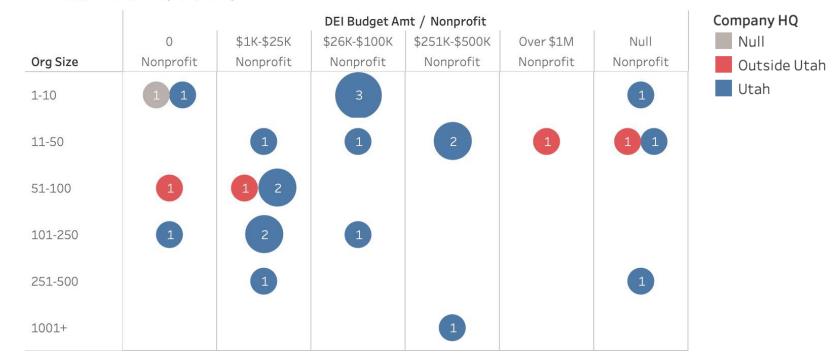
#### DEI Budget x Annual Revenue (Nonprofit)



#### DEI Budget x Org Size (Nonprofit)

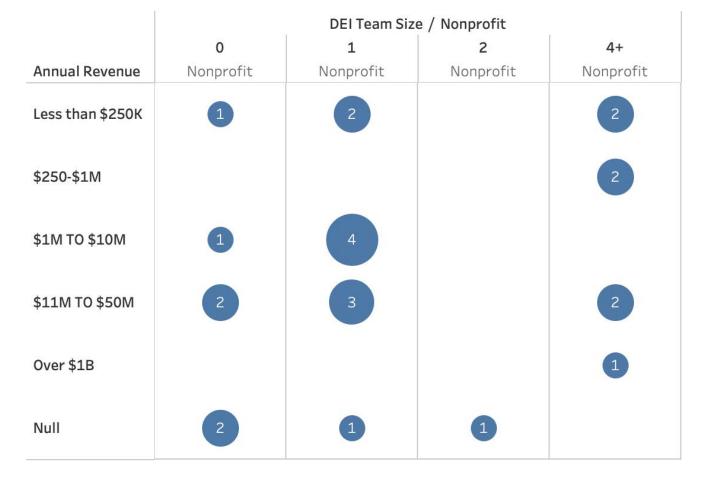






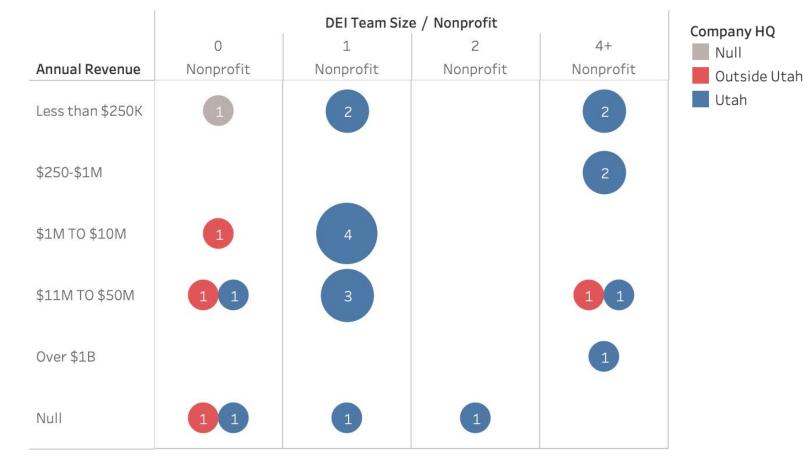
#### DEI Budget x Org Size (Nonprofit)





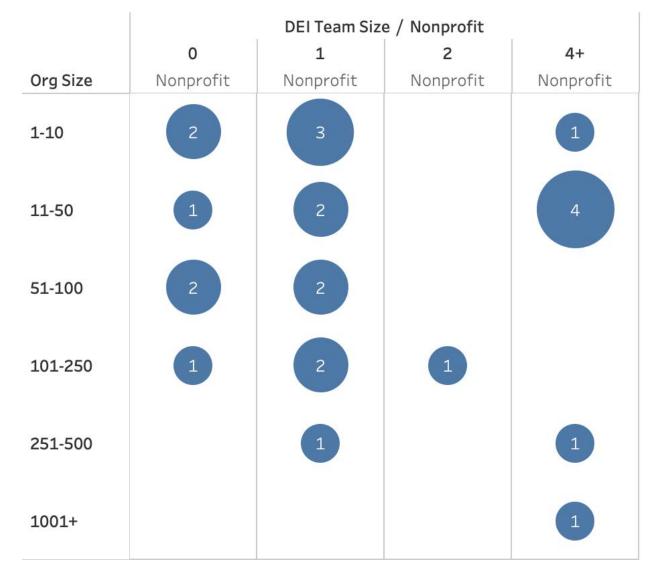
Annual Revenue x Team Size (Nonprofit)





#### Annual Revenue x Team Size (Nonprofit)





# Org Size x DEI Team Size (Nonprofit)





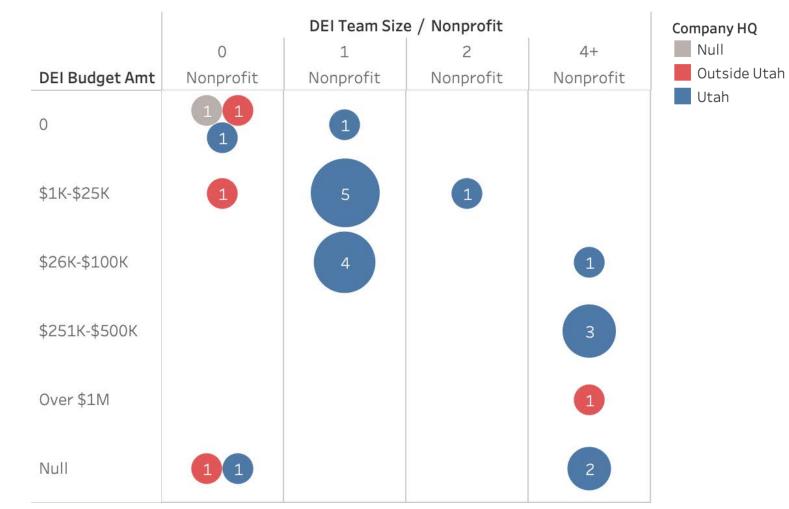
# Org Size x DEI Team Size (Nonprofit)



# DEI Budget x Team Size (Nonprofit)







## DEI Budget x Team Size (Nonprofit)

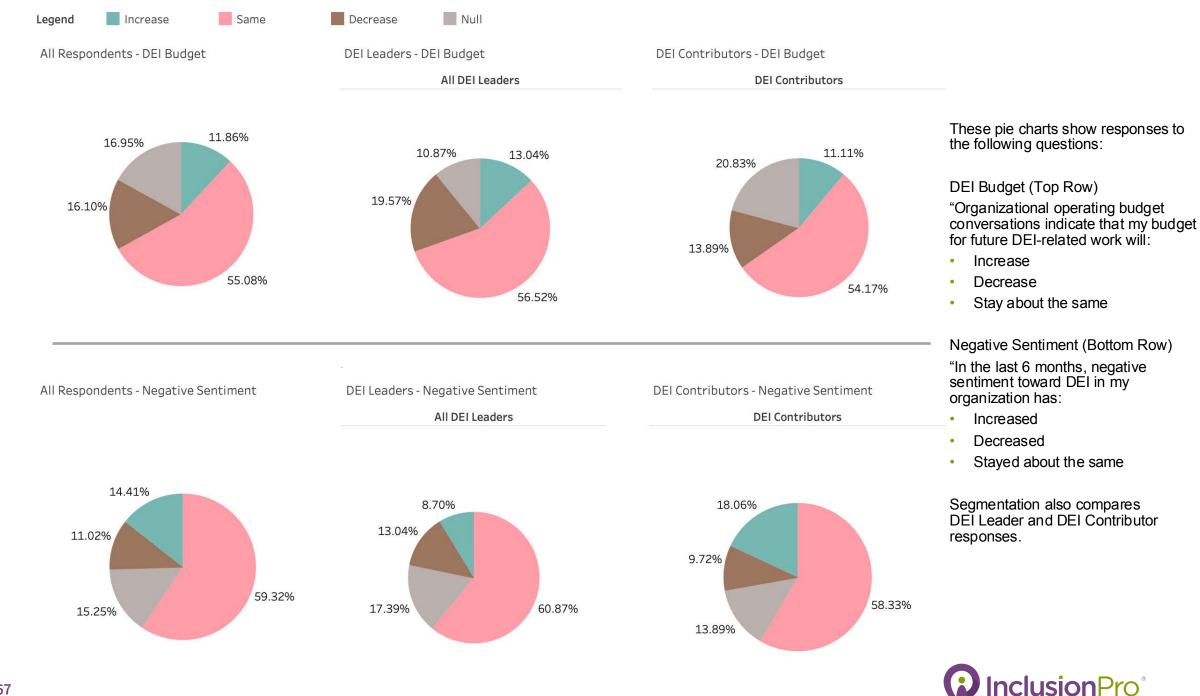




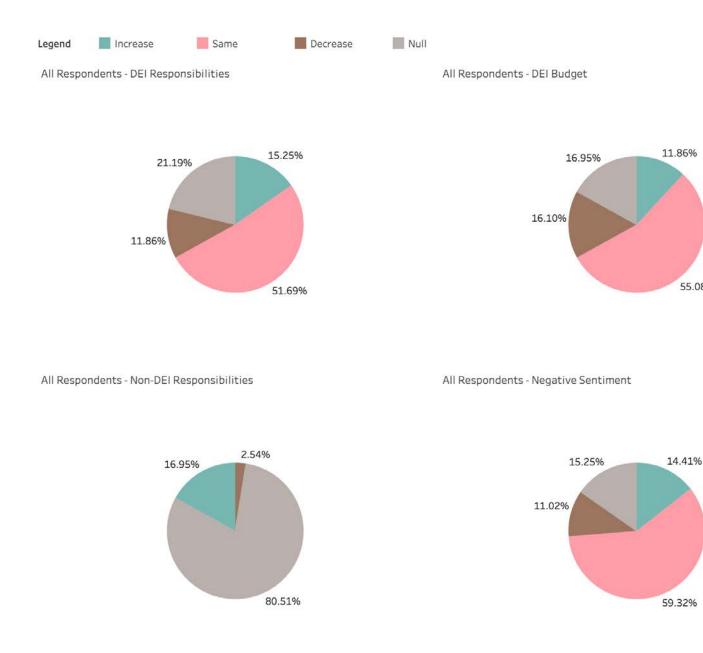
# Organizational Shifts Data



tah DEI Pulsecheck - Sept 2024



Utah DEI Pulsecheck - Sept 2024



These pie charts compare responses to the following questions for All Respondents:

DEI Responsibilities (Top Left) "Check all that apply related to your job responsibilities.'

- Increased responsibility in DEI •
- About the same responsibility in DEI
- Decreased responsibility in DEI

Non-DEI Responsibilities (Bottom Left) "Check all that apply related to your job responsibilities."

- Increased responsibility in other business areas
- Decreased responsibility in other business areas

DEI Budget (Top Right)

"Organizational operating budget conversations indicate that my budget for future DEI-related work will:

Increase

55.08%

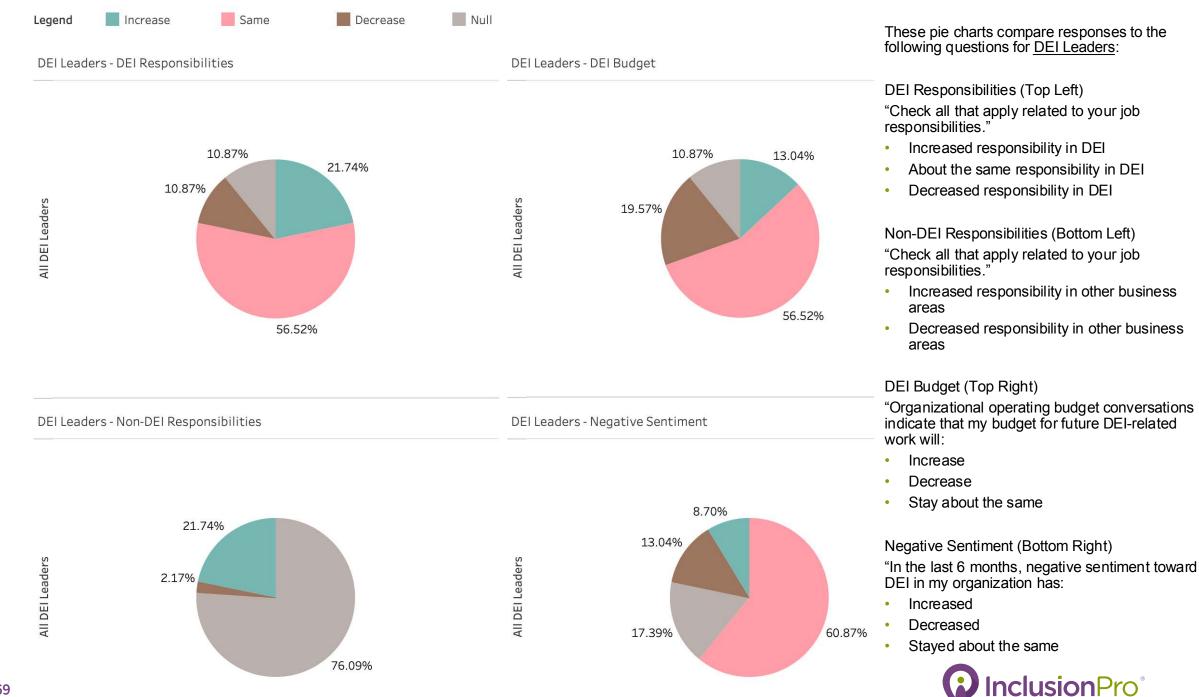
- Decrease
- Stay about the same

Negative Sentiment (Bottom Right)

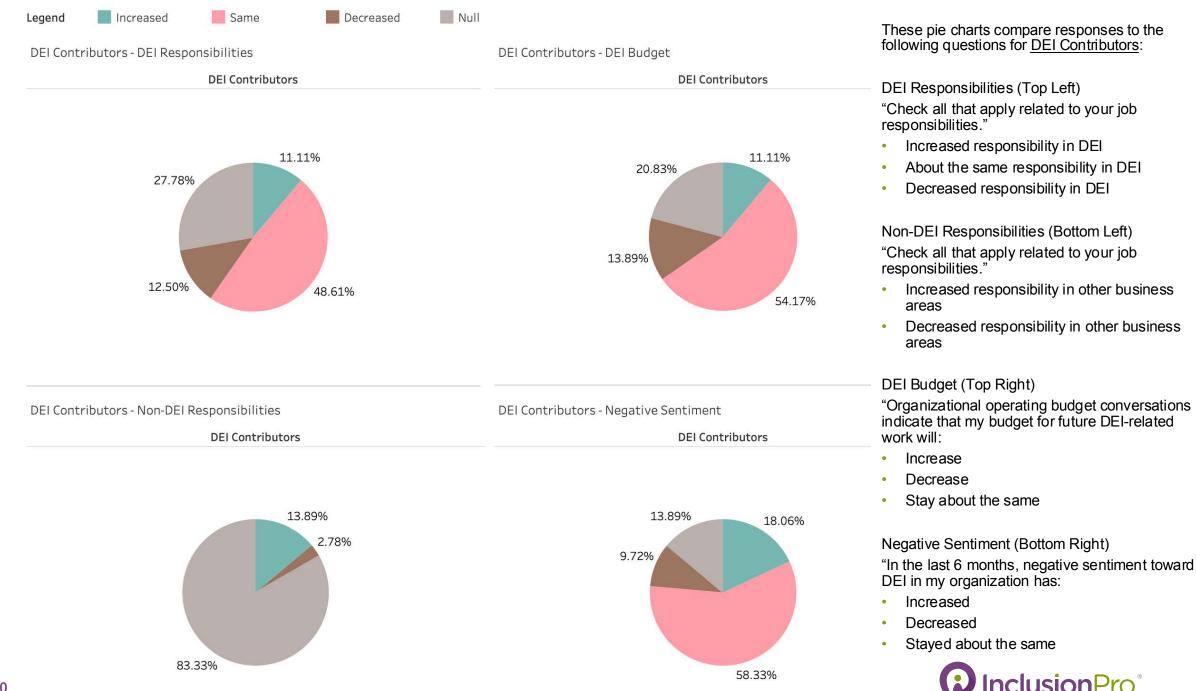
"In the last 6 months, negative sentiment toward DEI in my organization has:

- Increased .
- Decreased
- Stayed about the same

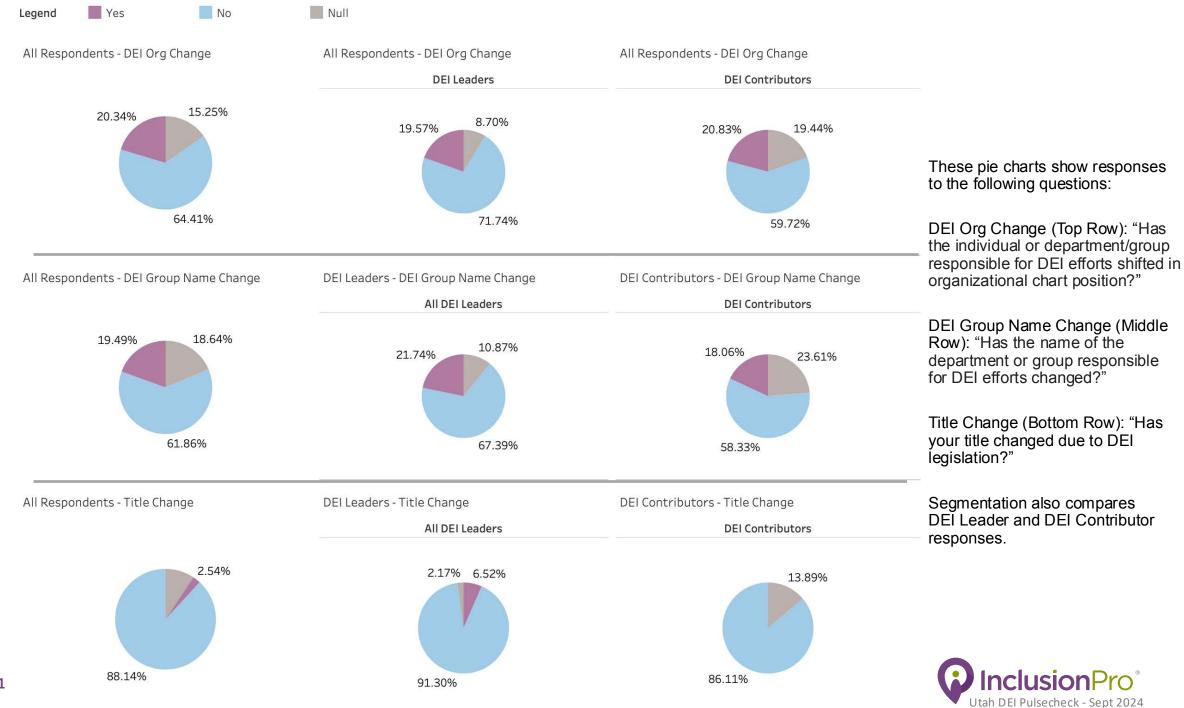


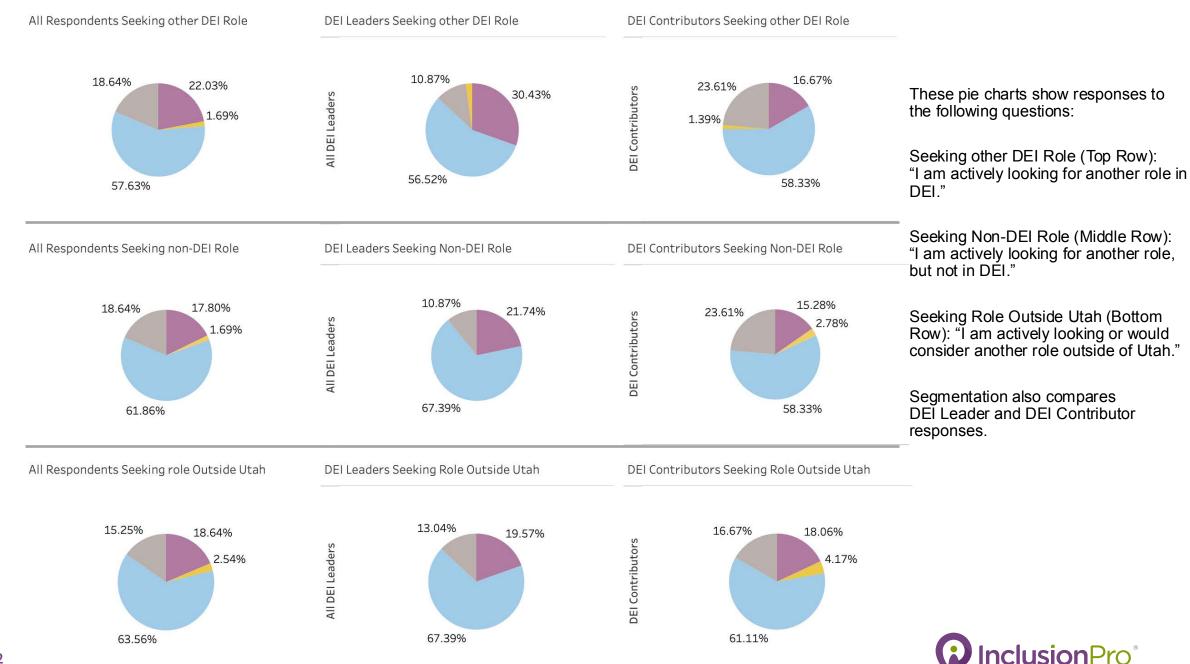


Utah DEI Pulsecheck - Sept 2024



Itah DEI Pulsecheck - Sept 2024





tah DEI Pulsecheck - Sept 2024

#### Legend

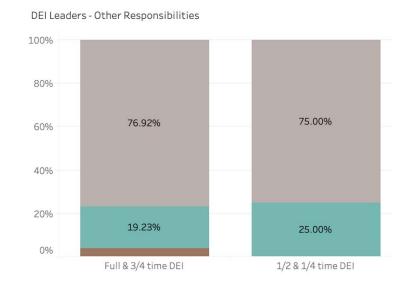
Null

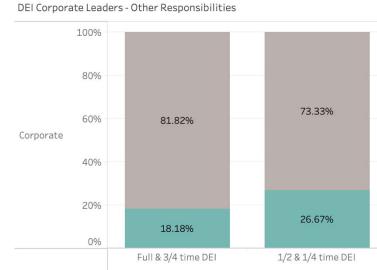


Increase

Decrease These bar charts compare Full time & <sup>3</sup>/<sub>4</sub> time to <sup>1</sup>/<sub>2</sub> & <sup>1</sup>/<sub>4</sub> time DEI Leader Commitments regarding changes to DEI Responsibilities and Non-DEI Responsibilities. Segmentation of Corporate and Nonprofit DEI Leaders is also provided.





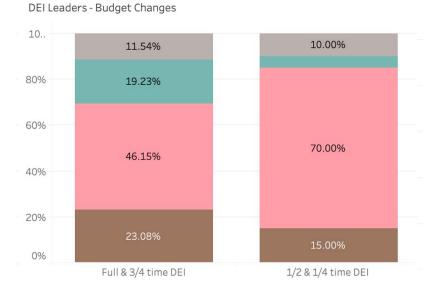


DEI Nonprofit Leaders - Other Responsibilities

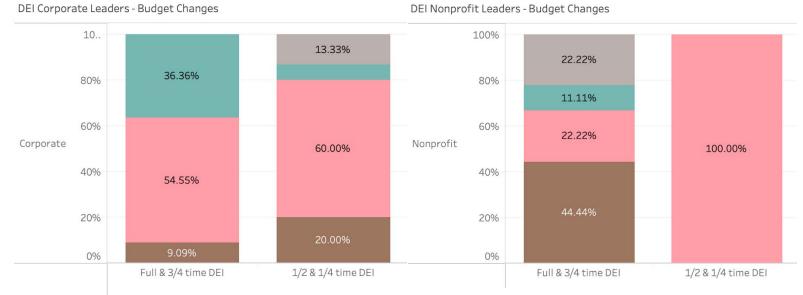








These bar charts compare Full time & <sup>3</sup>/<sub>4</sub> time to <sup>1</sup>/<sub>2</sub> & <sup>1</sup>/<sub>4</sub> time DEI Leader Commitments regarding changes to DEI budgets and Negative sentiment. Segmentation of Corporate and Nonprofit DEI Leaders is also provided.



DEI Leaders - Negative Sentiment



DEI Nonprofit Leaders - Negative Sentiment DEI Corporate Leaders - Negative Sentiment 10.. 10.. 18.18% 20.00% 22.22% 33.33% 80% 80% 9.09% 60% 60% Nonprofit Corporate 55.56% 33.33% 53.33% 63.64% 40% 40% 20% 20% 33.33% 22.22% 0% 0% Full & 3/4 time DEI 1/2 & 1/4 time DEI Full & 3/4 time DEI 1/2 & 1/4 time DEI

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Utah DEI Pulsecheck - Sept 2024

74



Null

DEI Leaders - DEI Responsibilities

Increase



Decrease





These bar charts show responses by <u>DEI Leaders</u> comparing Full time & <sup>3</sup>/<sub>4</sub> to <sup>1</sup>/<sub>2</sub> & <sup>1</sup>/<sub>4</sub> time commitments regarding: DEI Responsibilities (Top Left) Non-DEI Responsibilities (Bottom Left)

Budget Changes (Top Right)

Negative Sentiment (Bottom Right)

DEI Leaders - Other Responsibilities

#### DEI Leaders - Negative Sentiment

DEI Leaders - Budget Changes





#### Legend Null Increase Same

Decrease

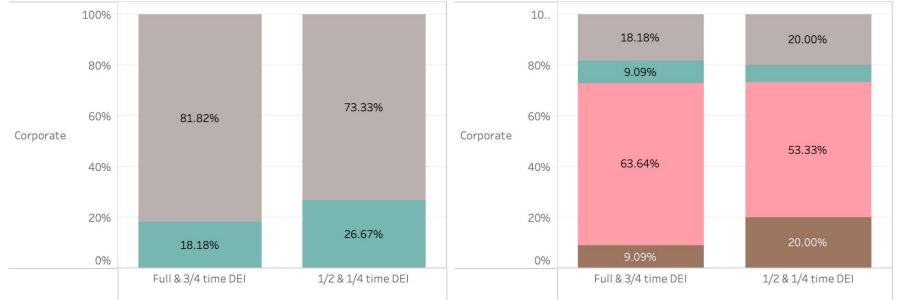


DEI Corporate Leaders - Other Responsibilities

DEI Corporate Leaders - DEI Responsibilities

DEI Corporate Leaders - Negative Sentiment

DEI Corporate Leaders - Budget Changes



These bar charts show responses by <u>DEI Corporate Leaders</u> comparing Full time & <sup>3</sup>/<sub>4</sub> to <sup>1</sup>/<sub>2</sub> & <sup>1</sup>/<sub>4</sub> time commitments regarding:

DEI Responsibilities (Top Left)

Non-DEI Responsibilities (Bottom Left)

Budget Changes (Top Right)

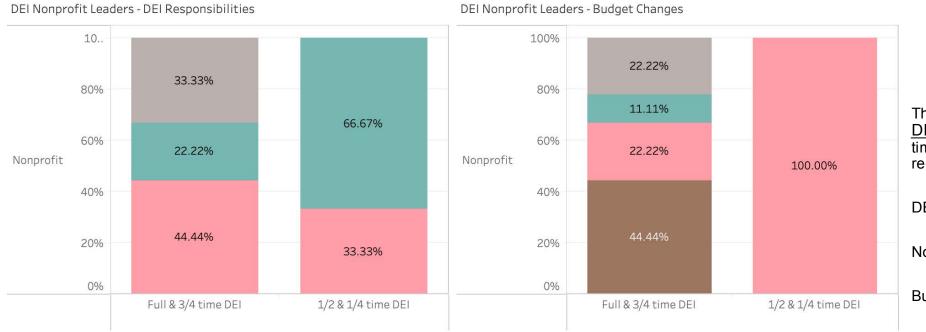
Negative Sentiment (Bottom Right)



76

#### Legend Null Increase Same

Decrease



DEI Nonprofit Leaders - Other Responsibilities

#### DEI Nonprofit Leaders - Negative Sentiment



These bar charts show responses by <u>DEI Nonprofit Leaders</u> comparing Full time &  $\frac{3}{4}$  to  $\frac{1}{2}$  &  $\frac{1}{4}$  time commitments regarding:

DEI Responsibilities (Top Left)

Non-DEI Responsibilities (Bottom Left)

Budget Changes (Top Right)

Negative Sentiment (Bottom Right)



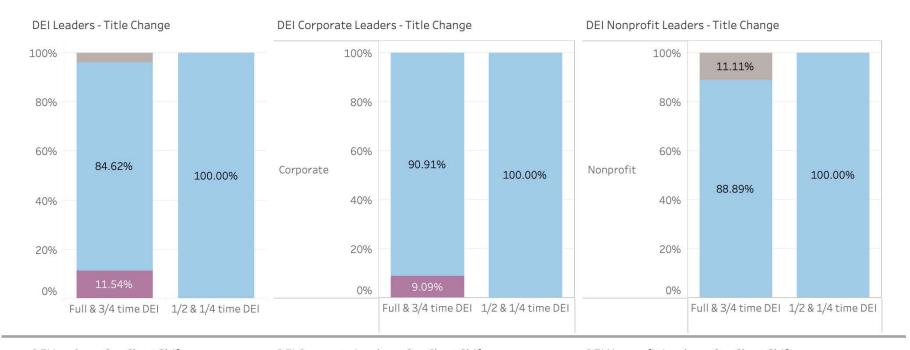
Null

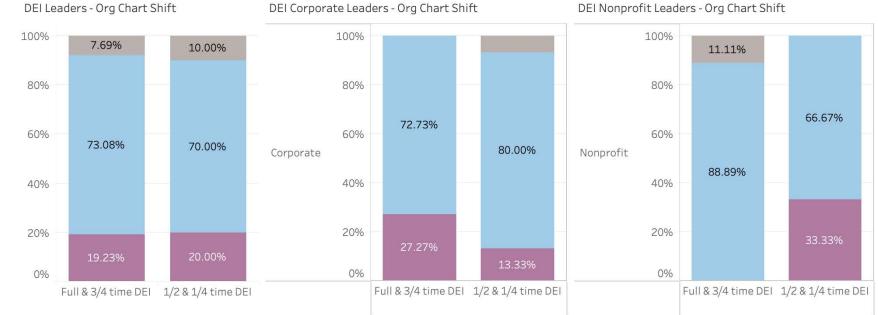
Maybe

No

Yes

These bar charts compare Full time & <sup>3</sup>/<sub>4</sub> time to <sup>1</sup>/<sub>2</sub> & <sup>1</sup>/<sub>4</sub> time DEI Leader Commitments regarding title changes and organizational chart shifts. Segmentation of Corporate and Nonprofit DEI Leaders is also provided.







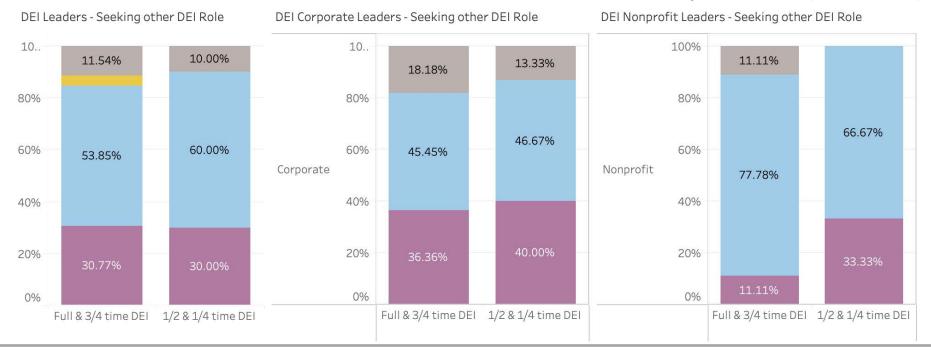
78

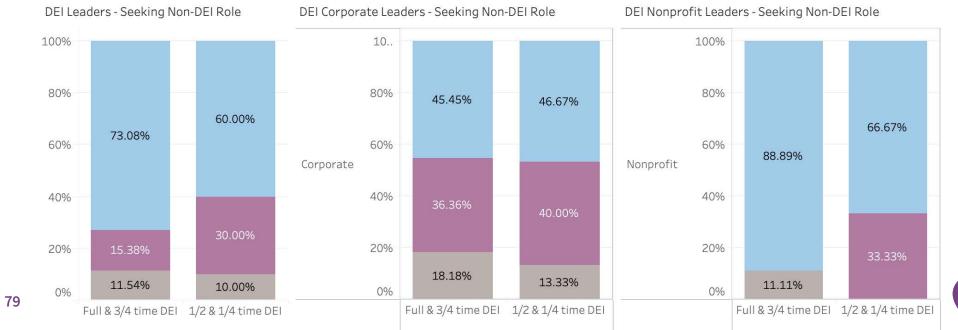
Null Maybe No Yes

These bar charts compare Full time & <sup>3</sup>/<sub>4</sub> time to <sup>1</sup>/<sub>2</sub> & <sup>1</sup>/<sub>4</sub> time DEI Leader Commitments regarding seeking other DEI and Non-DEI roles. Segmentation of Corporate and Nonprofit DEI Leaders is also provided.

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Utah DEI Pulsecheck - Sept 2024



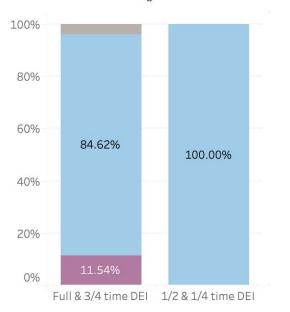


No

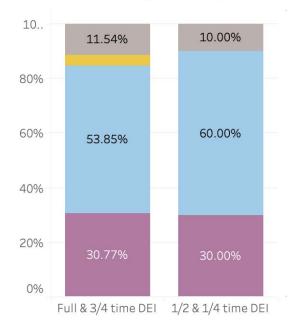
Yes

DEI Leaders - Title Change

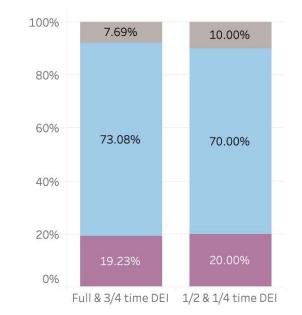
Maybe



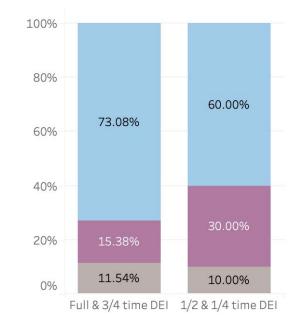
#### DEI Leaders - Seeking other DEI Role



#### DEI Leaders - Org Chart Shift



#### DEI Leaders - Seeking Non-DEI Role



These bar charts show responses by <u>DEI Leaders</u> comparing Full time &  $\frac{3}{4}$  to  $\frac{1}{2}$  &  $\frac{1}{4}$  time commitments regarding:

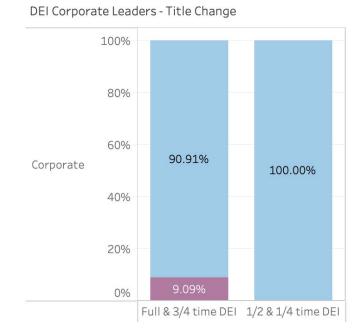
Title Change (Top Left)

Org Chart Shifts (Top Right)

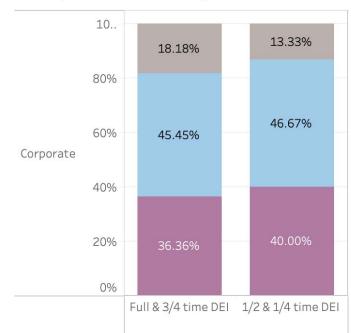
Seeking other DEI Role (Bottom Left)

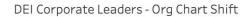
Seeking Non-DEI Role (Bottom Right)

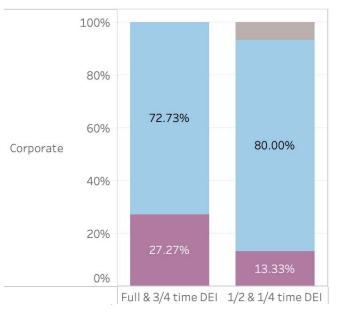




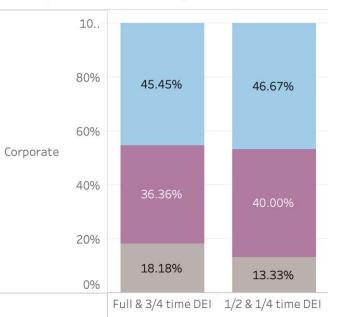
DEI Corporate Leaders - Seeking other DEI Role







DEI Corporate Leaders - Seeking Non-DEI Role



These bar charts show responses by <u>DEI Leaders</u> comparing Full time &  $\frac{3}{4}$  to  $\frac{1}{2}$  &  $\frac{1}{4}$  time commitments regarding:

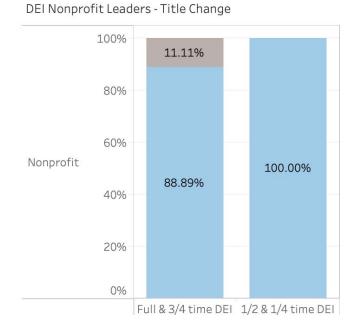
Title Change (Top Left)

Org Chart Shifts (Top Right)

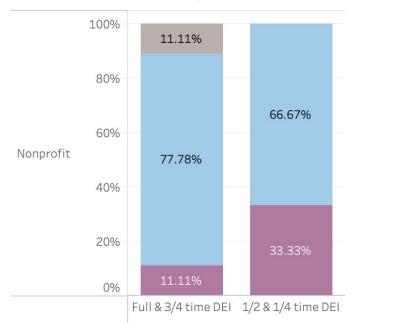
Seeking other DEI Role (Bottom Left)

Seeking Non-DEI Role (Bottom Right)





#### DEI Nonprofit Leaders - Seeking other DEI Role





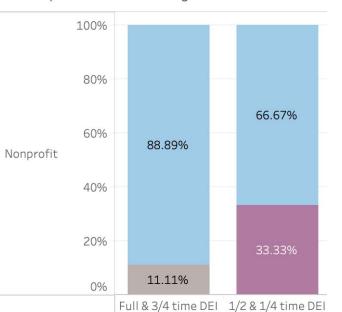
#### DEI Nonprofit Leaders - Seeking Non-DEI Role

33.33%

Full & 3/4 time DEI 1/2 & 1/4 time DEI

20%

0%



These bar charts show responses by <u>DEI Leaders</u> comparing Full time &  $\frac{3}{4}$  to  $\frac{1}{2}$  &  $\frac{1}{4}$  time commitments regarding:

Title Change (Top Left)

Org Chart Shifts (Top Right)

Seeking other DEI Role (Bottom Left)

Seeking Non-DEI Role (Bottom Right)





# Organizational Shifts Comparative Analysis

Utah DEI Pulsecheck - Sept 2024

# Impact Comparison (DEI Contributors and DEI Leaders)

**DEI** Contributors Increases

Q1 2024 / Q3 2024

+ 18.9% / + 11.1% DEI responsibilities

- + 8.9% / + 13.9% Other responsibilities
- + 8.9% / + 11.1% DEI budget
- + 22.2% / + 18.1% Negative org sentiment

DEI Contributors Decreases

Q1 2024 / Q3 2024

- 5.6% / 12.5% DEI responsibilities
- 3.3% / 2.8% Other responsibilities
- 15.6% / 13.9% DEI Budget
- 15.6% / 9.7% Negative org sentiment

 Impact Factor for DEI Leaders

 DEI Leaders Increases
 Q1 / Q3

 Q1 2024 / Q3 2024
 Q1 / Q3

 + 32.8% / + 21.7% DEI responsibilities
 1.7x / 2.0x

 + 20.9% / + 21.7% Other responsibilities
 2.3x / 1.6x

 + 16.4% / + 13.0% DEI budget
 1.8x / 1.2x

 + 38.8% / + 8.7% Negative org sentiment
 1.7x / 0.5x

# **DEI Leaders Decreases**

Q1 2024 / Q3 2024 Q1 / Q3

- 10.5% / 10.9% DEI responsibilities
- 1.5% / 2.2% Other responsibilities
- 31.3% / 19.6% DEI budget
- 4.5% / 13.1% Negative org sentiment

2.0x / 1.4x 0.3x / 1.3x

1.9x / 0.9x

0.5x / 0.8x



# Impact Comparison (Full & 3/4 Time DEI Leaders/Corporate/Nonprofit)

**DEI** Leaders Increases

# Q1 2024 / Q3 2024

+ 30.9% / + 26.9% DEI responsibilities + 28.6% / + 19.2% Other responsibilities + 11.9% / + 19.2% DEI budget + 42.9% / + 3.9% Negative org sentiment

# **DEI Leaders Decreases**

Q1 2024 / Q3 2024

- 16.7% / 11.5% DEI responsibilities
- 0.0% / 3.9% Other responsibilities
- 40.5% / 23.1% DEI budget
- 4.8% / 11.5% Negative org sentiment

DEI Corporate Leaders Increases Q1 2024 / Q3 2024

+ 33.3% / + 36.4% DEI responsibilities + 27.8% / + 18.2% Other responsibilities + 27.8% / + 36.4% DEI budget + 38.9% / + 9.1% Negative org sentiment

## **DEI** Corp Leaders Decreases

# Q1 2024 / Q3 2024

- 11.1% / 9.1% DEI responsibilities
- 0.0% / 0.0% Other responsibilities
- 33.3% / 9.1% DEI Budget
- 0.0% / 9.1% Negative org sentiment

# DEI Nonprofit Leaders Increases

## Q1 2024 / Q3 2024

- + 10.0% / + 22.2% DEI responsibilities
- + 20.0% / + 22.2% Other responsibilities
- + 20.0% / + 11.1% DEI budget
- + 60.0% / + 0.0 % Negative org sentiment

## DEI Nonprofit Leaders Decrease

- Q1 2024 / Q3 2024
- 10.0% / 0.0% DEI responsibilities
- 0.0% / 0.0% Other responsibilities
- 30.0% / 44.4% DEI Budget
- 0.0% / 22.2% Negative org sentiment



# Impact Comparison (1/2 & 1/4 Time DEI Leaders/Corporate/Nonprofit)

**DEI** Leaders Increases

## Q1 2024 / Q3 2024

+ 36.0% / + 15.0% DEI responsibilities

- + 8.0% / + 25.0% Other responsibilities
- + 20.0% / + 5.0% DEI budget
- + 32.0% / + 15.0% Negative org sentiment

# **DEI Leaders Decreases**

Q1 2024 / Q3 2024

- 0.0% / 10.0% DEI responsibilities
- 4.0%/ 0.0% Other responsibilities
- 16.0% / 15.0% DEI budget
- 4.8% / 15.0% Negative org sentiment

DEI Corporate Leaders Increases Q1 2024 / Q3 2024

+ 33.3% / + 6.7% DEI responsibilities

- + 6.7% / + 26.7% Other responsibilities
  + 20.0% / + 6.7% DEI budget
- + 33.3% / + 6.7% Negative org sentiment

# **DEI** Corp Leaders Decreases

# Q1 2024 / Q3 2024

- 0.0% / 6.7% DEI responsibilities
- 6.7% / 0.0% Other responsibilities
- 20.0% / 20.0% DEI Budget
- 6.7% / 20.0% Negative org sentiment

DEI Nonprofit Leaders Increases

Q1 2024 / Q3 2024

- + 28.6% / + 66.7% DEI responsibilities
- + 0.0% / + 66.7% Other responsibilities
- + 14.3% / + 0.0% DEI budget

+ 28.6% / + 33.3% Negative org sentiment

# **DEI** Nonprofit Leaders Decreases

Q1 2024 / Q3 2024

- 0.0% / 0.0% DEI responsibilities
- 14.3% / 0.0% Other responsibilities
- 28.6% / 0.0% DEI Budget
- 0.0% / 0.0% Negative org sentiment



# Impact Comparison (DEI Contributors and DEI Leaders)

| DEI Contributors                                                                     | DEI Leaders                                                                       | Impact Factor for DEI Leaders |
|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------------------|
| Q1 2024 / Q3 2024                                                                    | Q1 2024 / Q3 2024                                                                 | Q1/Q3                         |
| 23.3% / Adapting DEI programs                                                        | 32.8% / Adapting DEI programs                                                     | 1.4x / na                     |
| 3.3% / 0% Title Change                                                               | 14.9% / 6.5% Title Change                                                         | 4.5x / 6x                     |
|                                                                                      | 11.9% /Title Change (likely)                                                      | na / na                       |
| 8.9% / 16.7% seeking another DEI role<br>1.1% / 1.4% likely seeking another DEI role | 17.9% / 30.4% seeking another DEI role                                            | 2.0x / 1.8x<br>-              |
| 18.9% / 15.3% seeking different role<br>2.2% / 2.8% likely seeking a different role  | 25.4% / 21.5% seeking a different role<br>4.5% / likely seeking a different role  | 1.3x / 1.4x<br>2.0x / na      |
| 20.0% / 18.1% Seeking role outside Utah                                              | 22.4% / 19.6% seeking role outside Utah<br>5.9% / likely seeking role outside Uta | 1.17/1.17                     |



# (Full & 3/4 Time DEI Leaders/Corporate/Nonprofit)

DEI Leaders (Yes)

# Q1 2024 / Q3 2024

+ 6.7% / + 11.54% Title Change
+ 35.7% / na Adapting Programs
+ 26.2% / + 30.8% Seeking Other DEI Role

+ 33.3% / + 15.4% Seeking Non-DEI Role

DEI Corporate Leaders (Yes) Q1 2024 / Q3 2024

+ 0.0% / + 9.09% Title Change
+ 27.8% / na Adapting Programs
+ 16.7% / + 36.4% Seeking Other DEI Role
+ 16.7% / + 36.4% Seeking Non-DEI Role

DEI Nonprofit Leaders (Yes) Q1 2024 / Q3 2024

- + 0.0% / + 0.0% Title Change
- + 40.0% / na Adapting Programs + 40.0% / + 11.1% Seeking Other DEI Role
- + 50.0% / + 0.0% Seeking Non-DEI Role

DEI Leaders (Likely)

Q1 2024 / Q3 2024

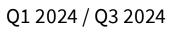
+ 19.0% / + 11.54% actual Title Change
+ 0.0% / na Adapting Programs
+ 0.0% / + 3.9% Seeking Other DEI Role
+ 7.14% / + 0.0% Seeking Non-DEI Role



DEI Corporate Leaders (Likely) Q1 2024 / Q3 2024

- + 27.8% / + 9.09% actual Title Change
- + 0.0% / na Adapting Programs
- + 0.0% / + 0.0% Seeking Other DEI Role
- + 11.1% / + 0.0% Seeking Non-DEI Role





- + 10.0% / + 0.0% actual Title Change
- + 0.0% / na Adapting Programs
- + 0.0% / + 0.0% Seeking Other DEI Role
- + 0.0% / + 0.0% Seeking Non-DEI Role



# Impact Comparison (1/2 & 1/4 Time DEI Leaders/Corporate/Nonprofit)

DEI Leaders (Yes)

# Q1 2024 / Q3 2024

+ 12.0% / + 0.0% Title Change + 28.0% / na Adapting Programs

+ 4.0% / + 30.0% Seeking Other DEI Role + 12.0% / + 30.0% Seeking Non-DEI Role

DEI Leaders (Likely)

Q1 2024 / Q3 2024

- + 0.0% / 0% actual Title Change
- + 0.0% / na Adapting Programs
- + 0.0% / 0% Seeking Other DEI Role
- + 0.0% / 0% Seeking Non-DEI Role

DEI Corporate Leaders (Yes) Q1 2024 / Q3 2024

+ 6.7% / + 0.0% Title Change

+ 33.3% / na Adapting Programs
+ 0.0% / + 40.0% Seeking Other DEI Role
+ 20.0% / + 40.0% Seeking Non-DEI Role

DEI Corp Leaders (Likely)

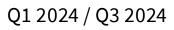
- Q1 2024 / Q3 2024
- + 0.0% / 0% actual Title Change
- + 0.0% / na Adapting Programs
- + 0.0% / 0% Seeking Other DEI Role
- + 0.0% / 0% Seeking Non-DEI Role

# DEI Nonprofit Leaders (Yes)

# Q1 2024 / Q3 2024

- + 14.3% / + 0.0% Title Change
- + 28.6% / na Adapting Programs
- + 14.3% / + 33.3% Seeking Other DEI Role
- + 0.0% / + 33.3% Seeking Non-DEI Role

DEI Nonprofit Leaders (Likely)



- + 0.0% / 0% actual Title Change
- + 0.0% /na Adapting Programs
- + 0.0% / 0% Seeking Other DEI Role
- + 0.0% / 0% Seeking Non-DEI Role





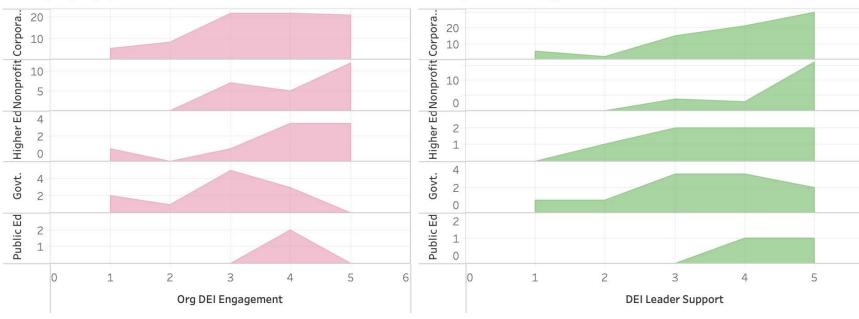
# Culture Drivers

#### Culture Drivers (All)

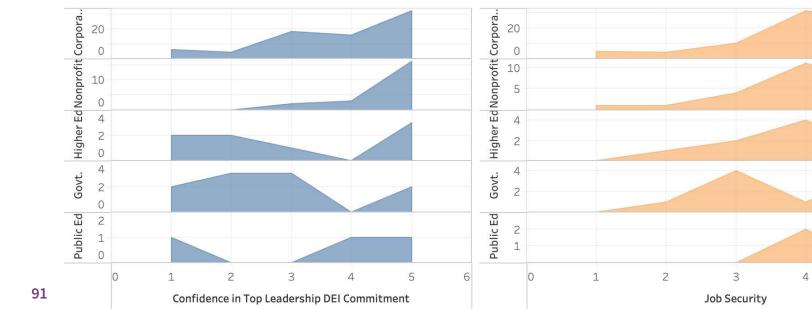
#### Industry Org Engagement Level

#### Industry DEI Leader Support Level

Industry Job Security Level



Industry Confidence in Leaders Commitment to DEI



These charts show likert scale responses from all respondents to the following questions:

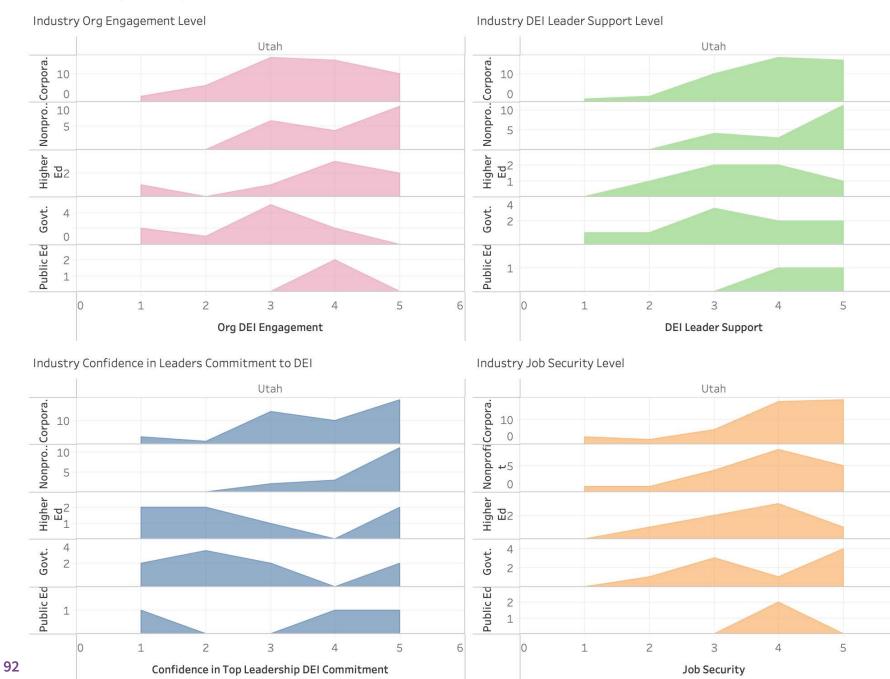
- 1. Org DEI Engagement (Top Left): "How engaged is your organization in DEI?"
- DEI Leader Support (Top Right): "How supportive is your organization of its DEI leader(s) (if applicable)?"
- Confidence in Top Leadership DEI Commitment (Bottom Left): "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"
- 4. Job Security (Bottom Right): "How secure do you feel your job is?"

The data is further segmented by industry (Corporate, Nonprofit, Govt, Higher Ed, Public Ed)



5

#### Culture Drivers (HQ in Utah)



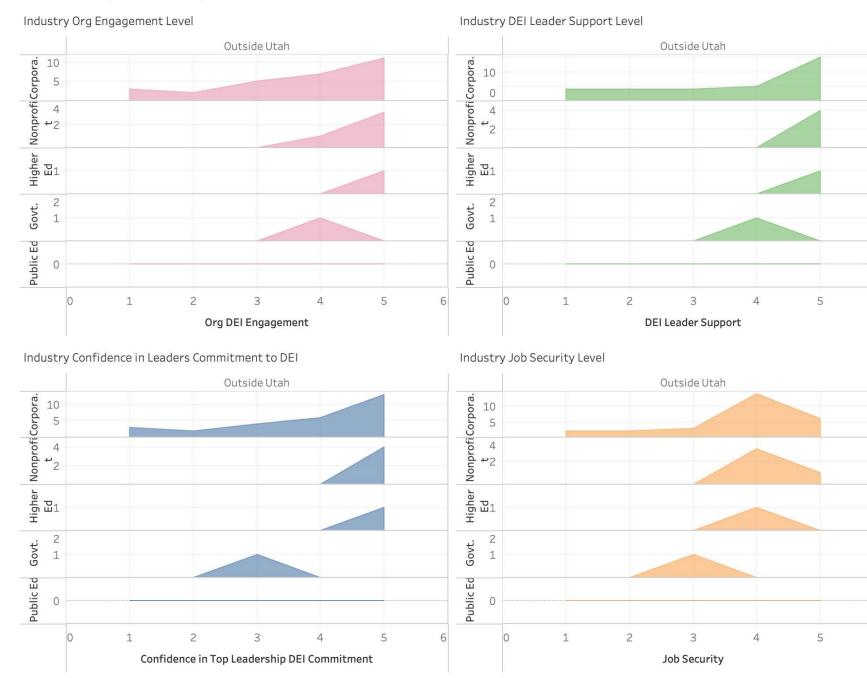
These charts show likert scale responses from respondents who work for companies headquartered in Utah, to the following questions:

- 1. Org DEI Engagement (Top Left): "How engaged is your organization in DEI?"
- 2. DEI Leader Support (Top Right): "How supportive is your organization of its DEI leader(s) (if applicable)?"
- 3. Confidence in Top Leadership DEI Commitment (Bottom Left): "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"
- 4. Job Security (Bottom Right): "How secure do you feel your job is?"

The data is further segmented by industry (Corporate, Nonprofit, Govt, Higher Ed, Public Ed)



#### Culture Drivers (HQ Outside Utah)



These charts show likert scale responses from respondents who work for companies headquartered outside Utah to the following questions:

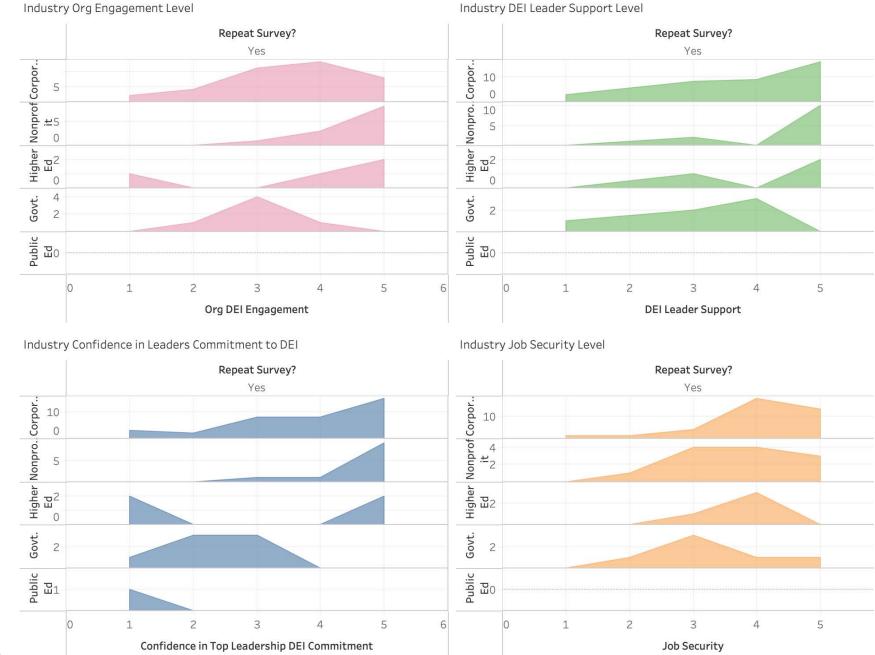
- 1. Org DEI Engagement (Top Left): "How engaged is your organization in DEI?"
- 2. DEI Leader Support (Top Right): "How supportive is your organization of its DEI leader(s) (if applicable)?"
- 3. Confidence in Top Leadership DEI Commitment (Bottom Left): "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"
- 4. Job Security (Bottom Right): "How secure do you feel your job is?"

The data is further segmented by industry (Corporate, Nonprofit, Govt, Higher Ed, Public Ed)



Culture Drivers (Repeats Respondents)





These charts show likert scale responses from respondents who also took the Q1 Survey to the following questions:

- 1. Org DEI Engagement (Top Left): "How engaged is your organization in DEI?"
- DEI Leader Support (Top Right): "How 2. supportive is your organization of its DEI leader(s) (if applicable)?"
- Confidence in Top Leadership DEI 3. Commitment (Bottom Left): "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"
- 4. Job Security (Bottom Right): "How secure do you feel your job is?"

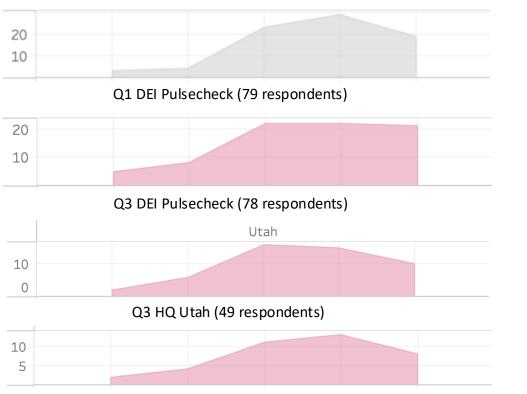
The data is further segmented by industry (Corporate, Nonprofit, Govt, Higher Ed, Public Ed)





# Cultural Drivers Cross Views & Comparative Analysis

# **DEI Pulsecheck Views**

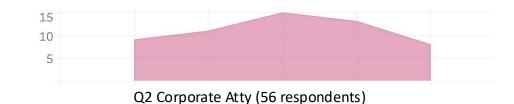


Q3 Repeat Respondents (38 respondents)

These charts show likert scale responses to the following question: "How engaged is your organization in DEI?" The data is segmented by industry: <u>Corporate</u>.

- The first view (gray) is Q1 corporate respondents.
- The second view is Q3 corporate respondents.
- The third view is Q3 corporate respondents for companies HQ in Utah
- The fourth view is Q3 repeat corporate respondents. While we cannot provide a 1:1 comparison between Q1 and Q3, we can provide a general comparison.

# **General Views**

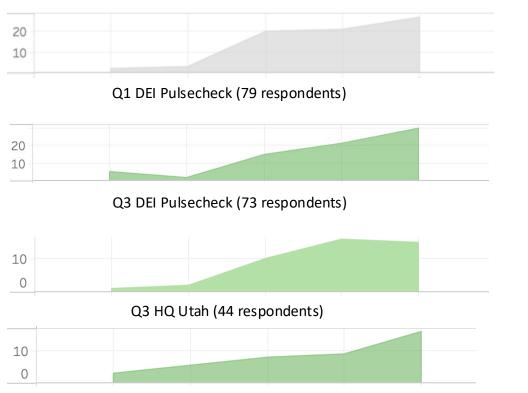


This chart shows likert scale responses to the following question: "How engaged is your organization in DEI?"

This Q2 survey was conducted in June 2024 at the Utah State Bar Corporate Counsel Conference. This view provides an interesting "general" view of corporate professionals who engage with corporate leadership and their assessment of their own companies.



# DEI Pulsecheck Views



Q3 Repeat Respondents (36 respondents)

These charts show likert scale responses to the following question: "How supportive is your organization of its DEI leader(s) (if applicable)?" The data is segmented by industry: <u>Corporate</u>.

- The first view (gray) is Q1 corporate respondents.
- The second view is Q3 corporate respondents.
- The third view is Q3 corporate respondents for companies HQ in Utah
- The fourth view is Q3 repeat corporate respondents. While we cannot provide a 1:1 comparison between Q1 and Q3, we can provide a general comparison.

# **General Views**



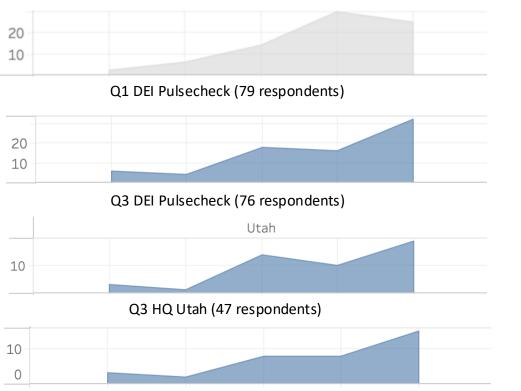
Q2 Corporate Atty (53 respondents)

This chart shows likert scale responses to the following question: "How supportive is your organization of its DEI leader(s) (if applicable)?"

This Q2 survey was conducted in June 2024 at the Utah State Bar Corporate Counsel Conference. This view provides an interesting "general" view of corporate professionals who engage with corporate leadership and their assessment of their own companies.



# DEI Pulsecheck Views

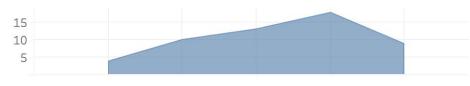


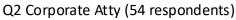
Q3 Repeat Respondents (38 respondents)

These charts show likert scale responses to the following question: "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?" The data is segmented by industry: <u>Corporate</u>.

- The first view (gray) is Q1 corporate respondents.
- The second view is Q3 corporate respondents.
- The third view is Q3 corporate respondents for companies HQ in Utah
- The fourth view is Q3 repeat corporate respondents. While we cannot provide a 1:1 comparison between Q1 and Q3, we can provide a general comparison.

# **General Views**



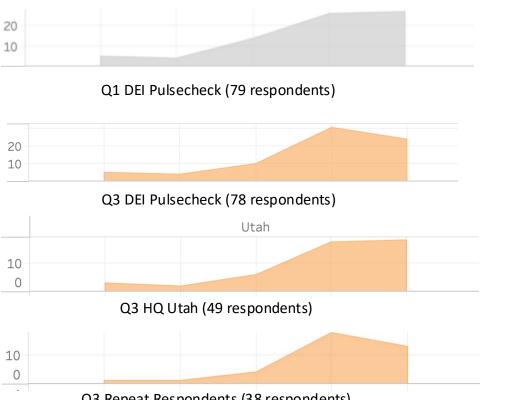


This chart shows likert scale responses to the following question: "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"

This Q2 survey was conducted in June 2024 at the Utah State Bar Corporate Counsel Conference. This view provides an interesting "general" view of corporate professionals who engage with corporate leadership and their assessment of their own companies.



# **DEL Pulsecheck Views**

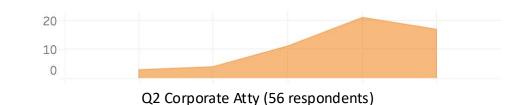


Q3 Repeat Respondents (38 respondents)

These charts show likert scale responses to the following question: "How secure do you feel your job is?" The data is segmented by industry: Corporate.

- The first view (gray) is Q1 corporate respondents.
- The second view is Q3 corporate respondents.
- The third view is Q3 corporate respondents for companies HQ in Utah
- The fourth view is Q3 repeat corporate respondents. While we cannot provide a 1:1 comparison between Q1 and Q3, we can provide a general comparison.

# **General Views**



This chart shows likert scale responses to the following question: "How secure do you feel your job is?"

This Q2 survey was conducted in June 2024 at the Utah State Bar Corporate Counsel Conference. This view provides an interesting "general" view of corporate professionals who engage with corporate leadership and their assessment of their own companies.



#### **DEI Leader Support**



12

7

1

0

4

3

Org DEI Engagement

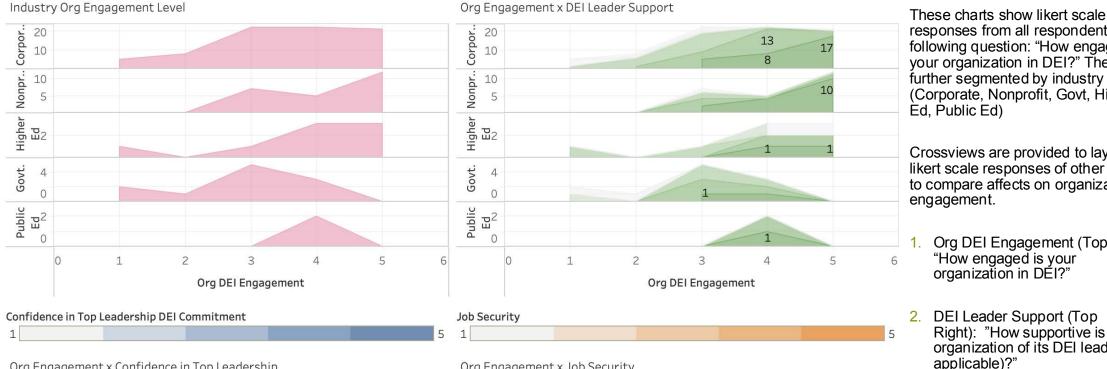
2

10

0

5

6

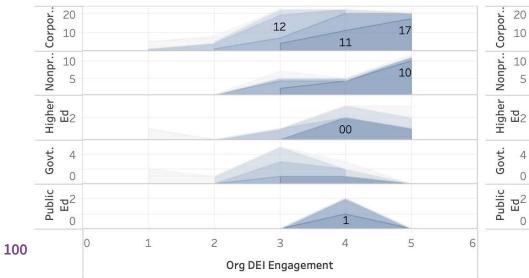


responses from all respondents to the following question: "How engaged is your organization in DEI?" The data is further segmented by industry (Corporate, Nonprofit, Govt, Higher Èd, Public Ed)

Crossviews are provided to layer the likert scale responses of other drivers to compare affects on organizational engagement.

- Org DEI Engagement (Top Left): "How engaged is your organization in DÉI?"
- DEI Leader Support (Top 2. Right): "How supportive is your organization of its DEI leader(s) (if applicable)?"
- Confidence in Top Leadership DEI Commitment (Bottom Left): "If 3. your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"
- 4. Job Security (Bottom Right): "How secure do you feel your job is?"
  - **Inclusion**Pro<sup>®</sup>





Org Engagement x Job Security

1

20

10

10

5

4

0

0

## Aug 2024

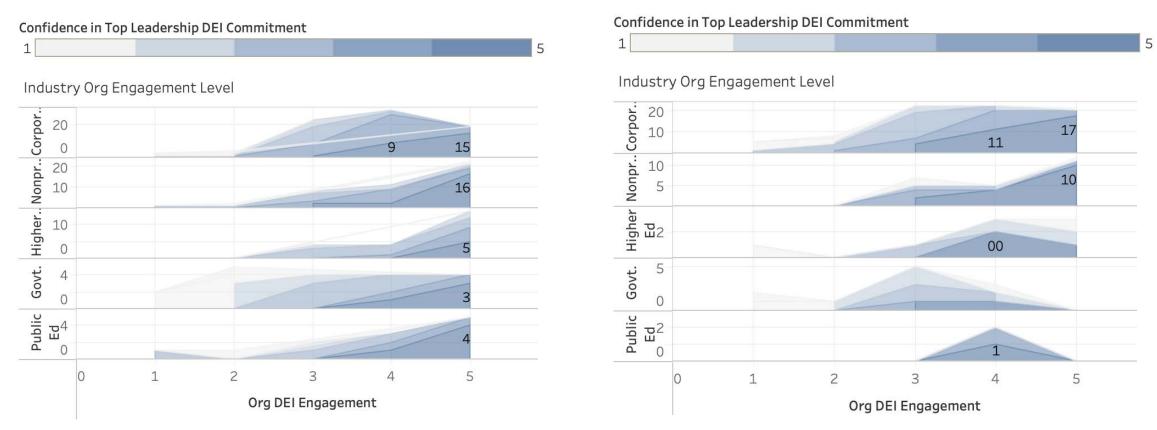


These charts compare the cross views of these two cultural drivers from Q1 to Q3.

- 1. Org DEI Engagement: "How engaged is your organization in DEI?"
- 2. DEI Leader Support: "How supportive is your organization of its DEI leader(s) (if applicable)?"



### Aug 2024



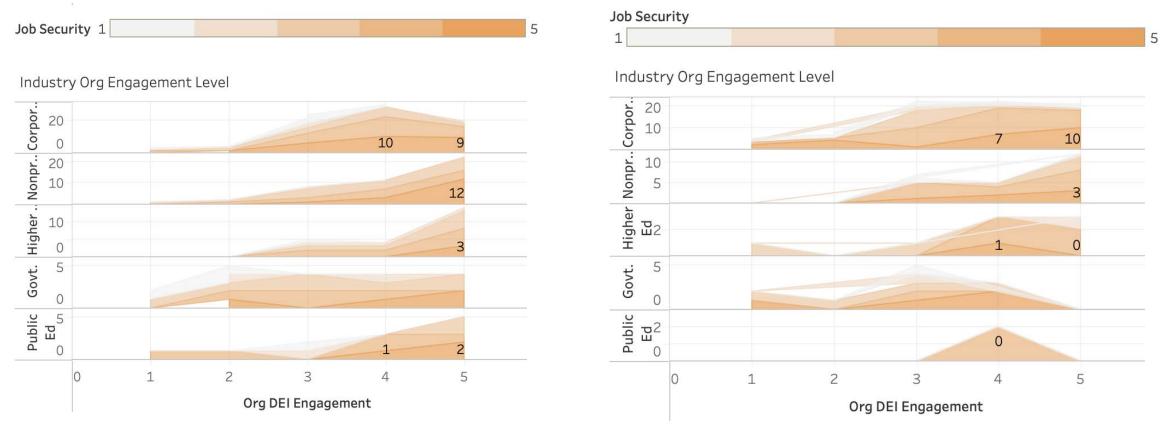
These charts compare the cross views of these two cultural drivers from Q1 to Q3.

1. Org DEI Engagement: "How engaged is your organization in DEI?"

2. Confidence in Top Leadership DEI Commitment: "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"



# Aug 2024



These charts compare the cross views of these two cultural drivers from Q1 to Q3.

1. Org DEI Engagement: "How engaged is your organization in DEI?"

2. Job Security: "How secure do you feel your job is?"



#### Federal data tracking?

104

Null No

Yes

Confidence in Top Leadership DEI Commitment

#### Industry Org Engagement Level Industry DEI Leader Support Level Nonprof. Corpora. 20 Nonprof. Corpora. 20 10 0 10 10 5 0 Higher 5d Higher 5 Ed 0 4 Govt. Govt. 2 2 0 Public Ed Public Ed 2 2 1 0 0 1 2 3 Λ 5 6 1 2 3 4 5 Org DEI Engagement **DEI Leader Support** Industry Confidence in Leaders Commitment to DEI Industry Job Security Level Nonprof. Corpora. Corpora. 20 20 0 0 Nonprof. 10 10 5 0 Higher 55d Higher <sup>4</sup> 4 Govt. 4 Govt. 2 2 0 Public Ed Public Ed 2 2 1 1 0 2 1 2 3 5 1 3 4 5 6

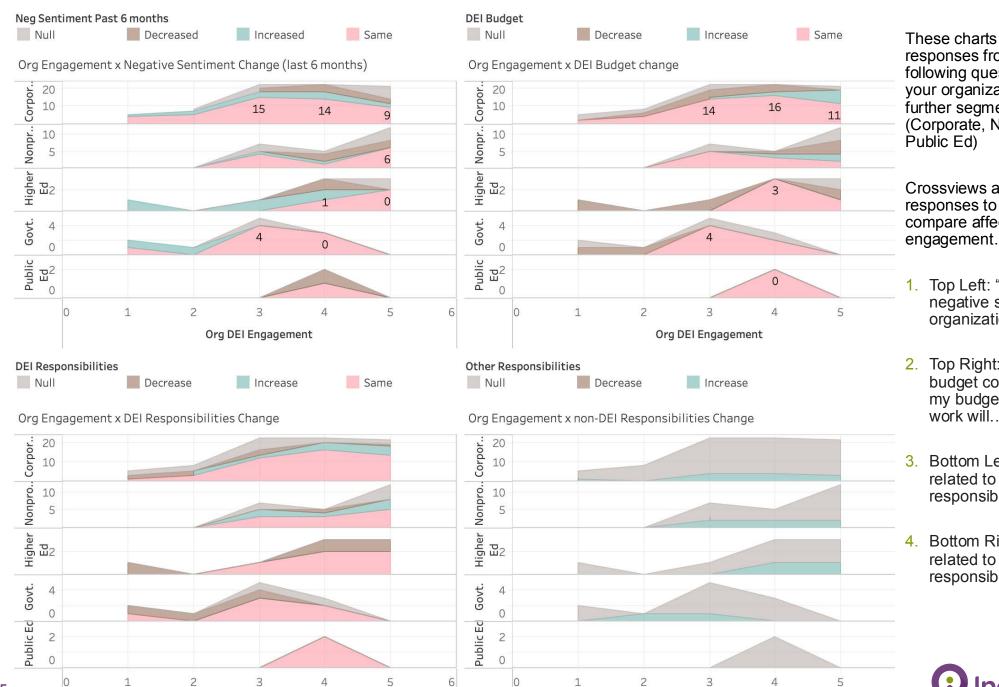
These charts show likert scale responses from all respondents to the following questions below. The data is further segmented by industry (Corporate, Nonprofit, Govt, Higher Ed, Public Ed)

- Org DEI Engagement (Top Left): "How engaged is your organization in DEI?"
- DEI Leader Support (Top Right): "How supportive is your organization of its DEI leader(s) (if applicable)?"
- 3. Confidence in Top Leadership DEI Commitment (Bottom Left): "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"
- 4. Job Security (Bottom Right): "How secure do you feel your job is?"

Crossviews are provided to layer responses to the question "Are you required by federal law to track or collect DEI-related data?" to compare affects on each organizational driver.



Job Security



Org DEI Engagement

These charts show likert scale responses from all respondents to the following question: "How engaged is your organization in DEI?" The data is further segmented by industry (Corporate, Nonprofit, Govt, Higher Ed, Public Ed)

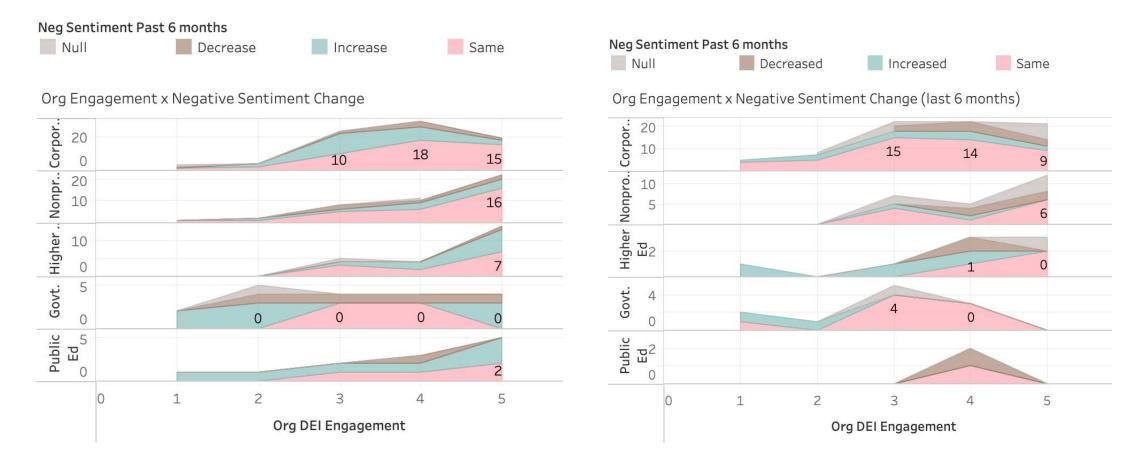
Crossviews are provided to layer responses to the following questions to compare affects on organizational engagement.

- Top Left: "In the last 6 months, negative sentiment toward DEI in my organization has..."
- 2. Top Right: "Organizational operating budget conversations indicate that my budget for future DEI-related work will..."
- Bottom Left: "Check all that apply related to your DEI job responsibilities..."
- 4. Bottom Right: "Check all that apply related to your non-DEI job responsibilities..."



Org DEI Engagement

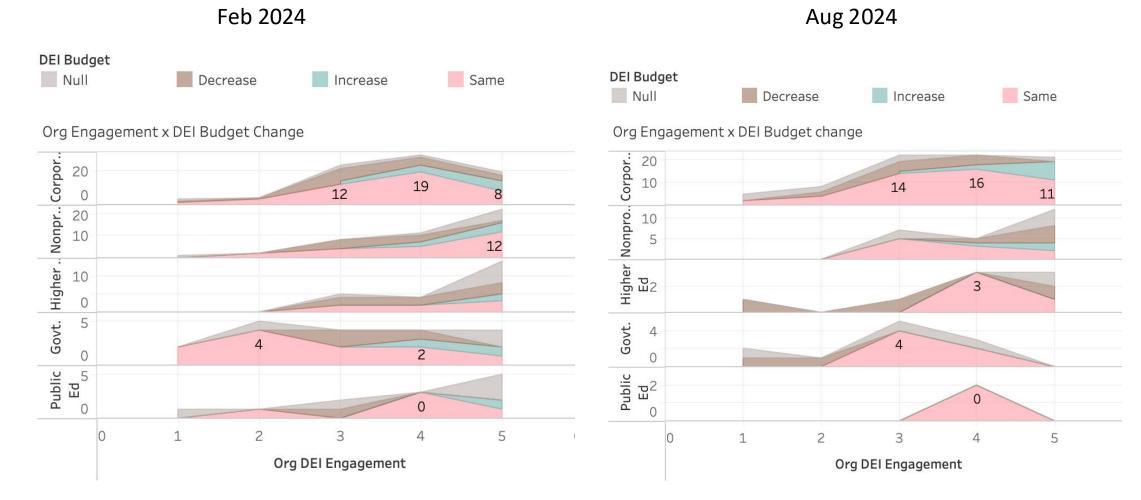
# Aug 2024



These charts compare the cross views of these two questions from Q1 to Q3.

- 1. Org DEI Engagement: "How engaged is your organization in DEI?"
- 2. Negative Sentiment Change: "In the last 6 months, negative sentiment toward DEI in my organization has..."





These charts compare the cross views of these two questions from Q1 to Q3.

1. Org DEI Engagement: "How engaged is your organization in DEI?"

2. DEI Budget Change: "Organizational operating budget conversations indicate that my budget for future DEI-related work will..."



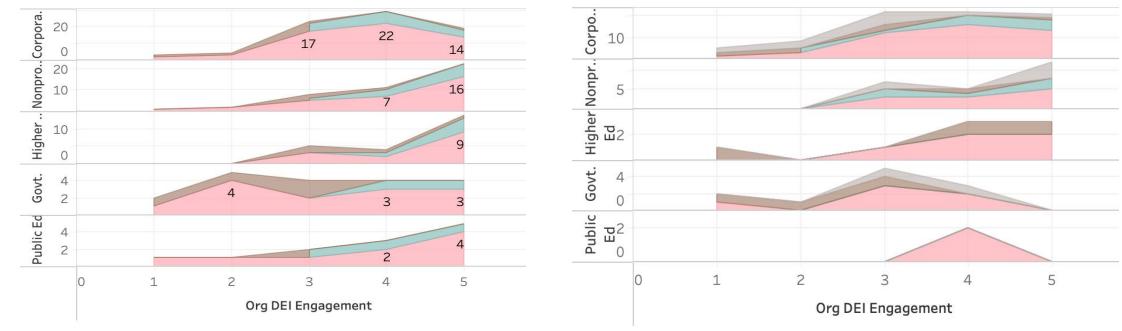
# DEI Responsibilities Decrease Same Increase

#### Org Engagement x DEI Responsibilities Change

# Aug 2024



#### Org Engagement x DEI Responsibilities Change



These charts compare the cross views of these two questions from Q1 to Q3.

- 1. Org DEI Engagement: "How engaged is your organization in DEI?"
- 2. DEI Responsibilities Change: "Check all that apply related to your DEI job responsibilities..."



## Aug 2024



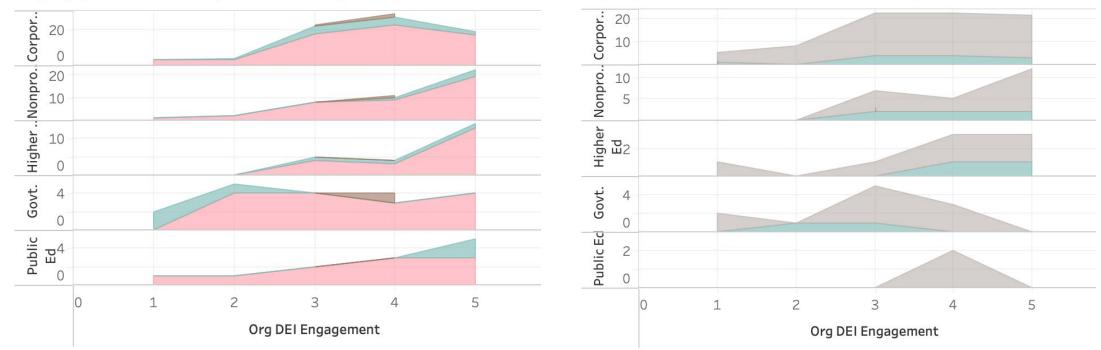
Same

### Org Engagement x Other Responsibilities Change



Decrease Increase

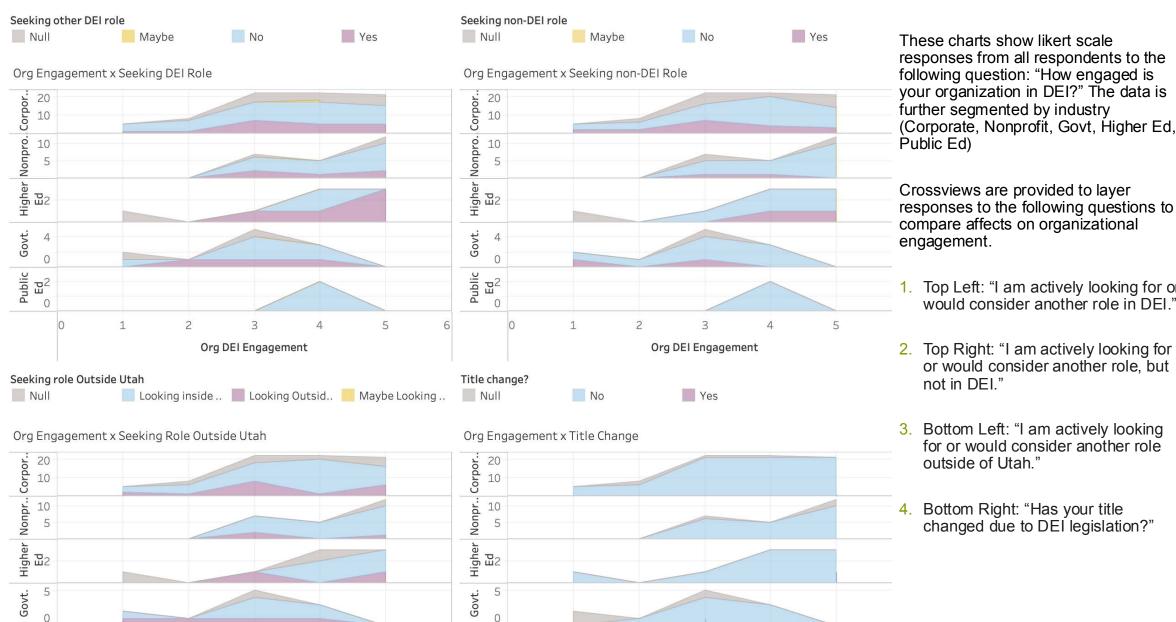
Org Engagement x non-DEI Responsibilities Change



These charts compare the cross views of these two questions from Q1 to Q3.

- 1. Org DEI Engagement: "How engaged is your organization in DEI?"
- 2. Non-DEI Responsibilities Change: "Check all that apply related to your non-DEI job responsibilities..."





Public Ed

6

0

1

2

3

Org DEI Engagement

4

5

your organization in DEI?" The data is further segmented by industry (Corporate, Nonprofit, Govt, Higher Ed, Crossviews are provided to layer

- 1. Top Left: "I am actively looking for or would consider another role in DEI."
- 2. Top Right: "I am actively looking for or would consider another role, but not in DEI."
- 3. Bottom Left: "I am actively looking for or would consider another role outside of Utah."
- 4. Bottom Right: "Has your title changed due to DEI legislation?"



110

Public

**P**<sup>2</sup> 0

1

2

3

Org DEI Engagement

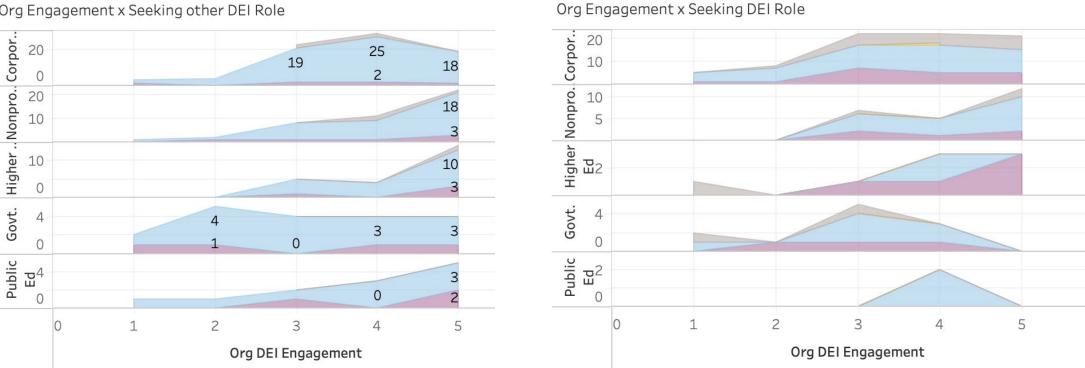
4

5

#### Seeking other DEI role Null Maybe No

Yes

### Org Engagement x Seeking other DEI Role



Seeking other DEI role

Null

Aug 2024

Maybe

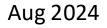
No

These charts compare the cross views of these two questions from Q1 to Q3.

- 1. Org DEI Engagement: "How engaged is your organization in DEI?"
- 2. Seeking Other DEI Role : "I am actively looking for or would consider another role in DEI."



Yes



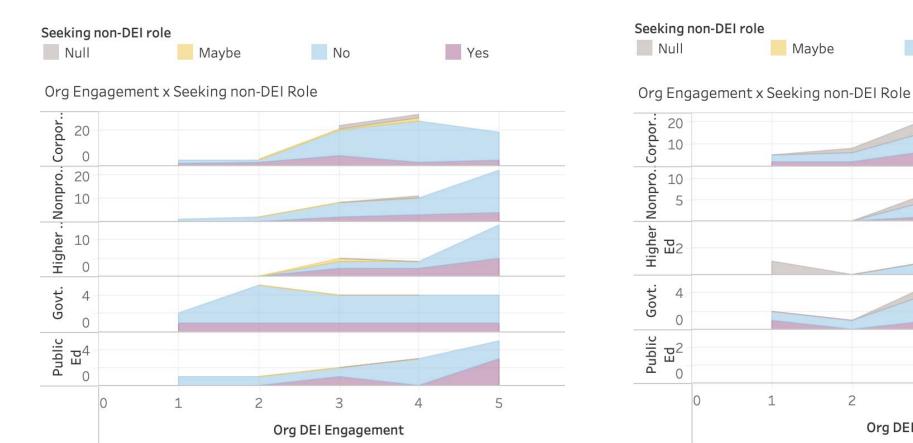
2

No

3

Org DEI Engagement

4



These charts compare the cross views of these two questions from Q1 to Q3.

- 1. Org DEI Engagement: "How engaged is your organization in DEI?"
- 2. Seeking Non-DEI Role: "I am actively looking for or would consider another role, but not in DEI."



5

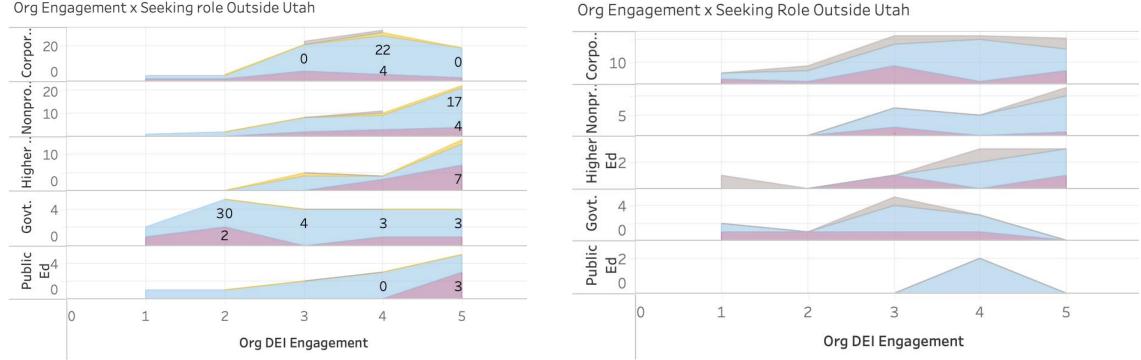
Yes

Seeking role Outside Utah

Null

Maybe Looking .. Looking inside .. Looking Outsid.

Org Engagement x Seeking role Outside Utah



Seeking role Outside Utah

Looking inside ..

Null

Aug 2024

Looking Outsid..

Maybe Looking ..

These charts compare the cross views of these two questions from Q1 to Q3.

- 1. Org DEI Engagement: "How engaged is your organization in DEI?"
- 2. Seeking Role Outside Utah: "I am actively looking for or would consider another role outside of Utah."



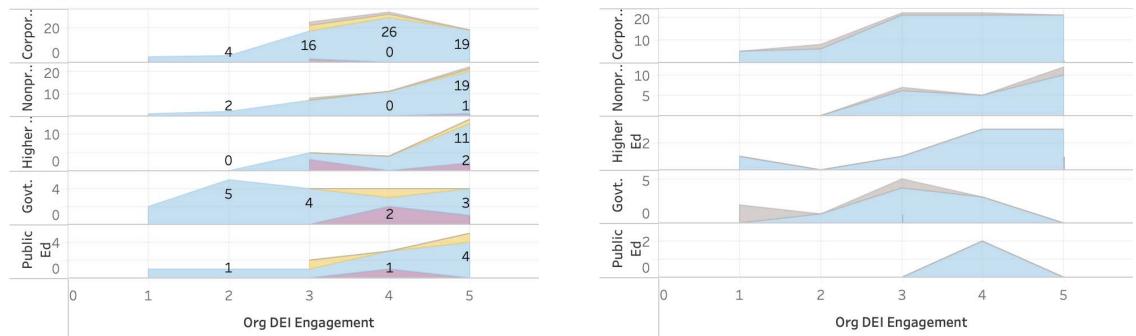
No

Yes

### Aug 2024

Org Engagement x Title Change

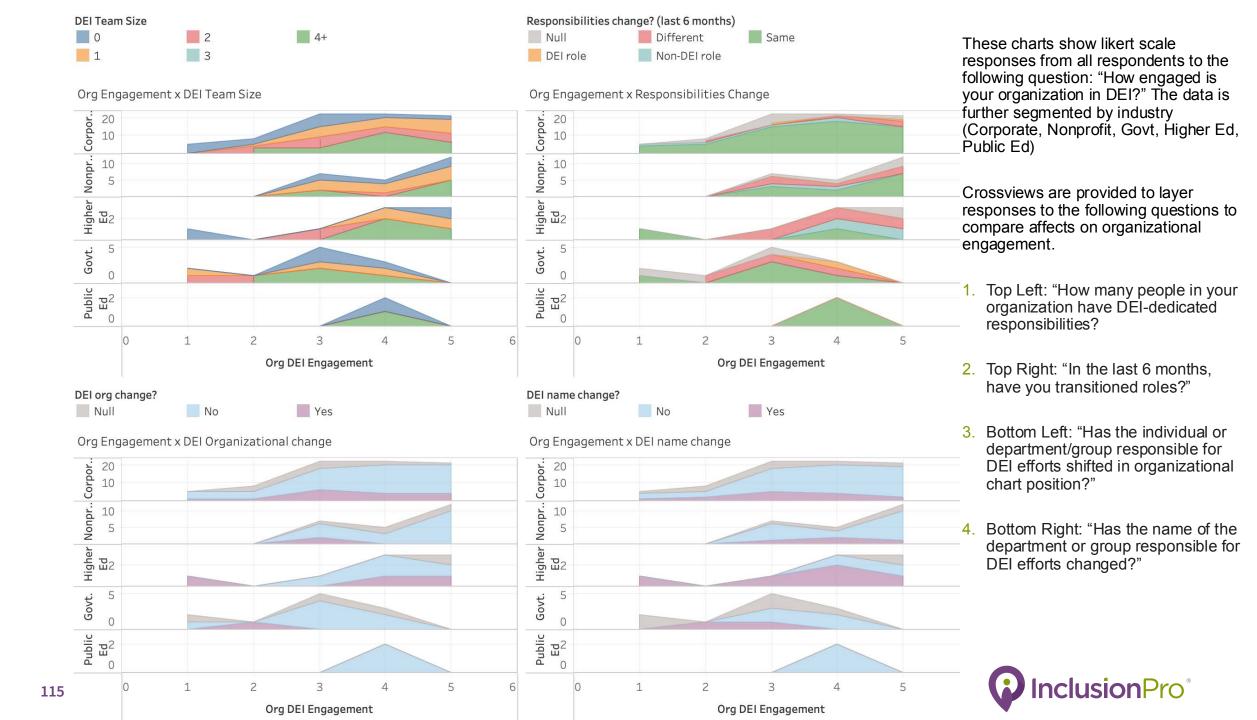


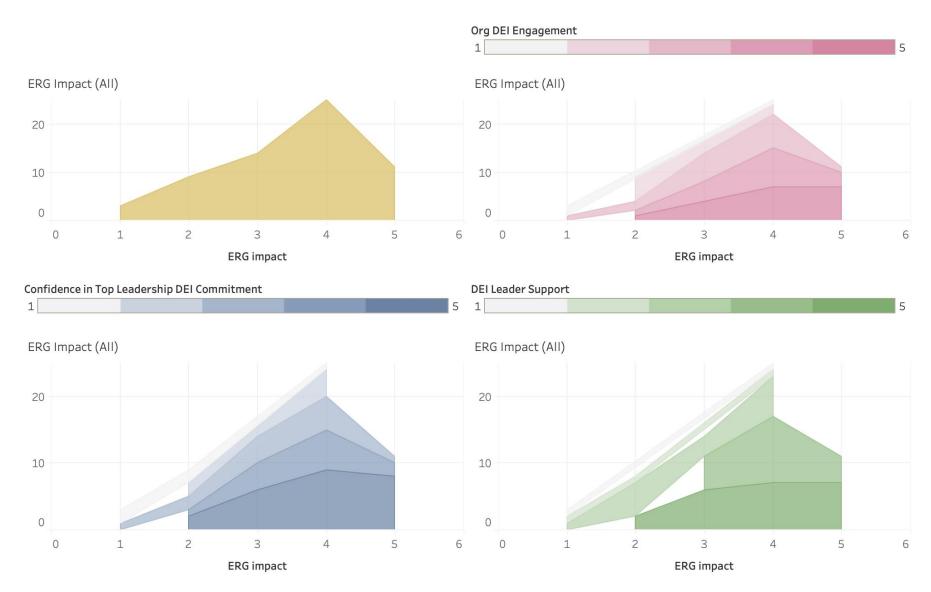


These charts compare the cross views of these two questions from Q1 to Q3.

- 1. Org DEI Engagement: "How engaged is your organization in DEI?"
- 2. Title Change: "Has your title changed due to DEI legislation?"







These charts show likert scale responses to the following question: If your company has ERGs, how impactful are they to your organization?

Crossviews are provided to layer responses to the following questions to compare affects on ERG Impact:

- 1. Top Left: ERG Impact
- 2. Top Right: Org DEI Engagement: "How engaged is your organization in DEI?"
- 3. Bottom Left: Confidence in Leadership Commitment: "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"
- Bottom Right: DEI Leader Support: "How supportive is your organization of its DEI leader(s) (if applicable)?"

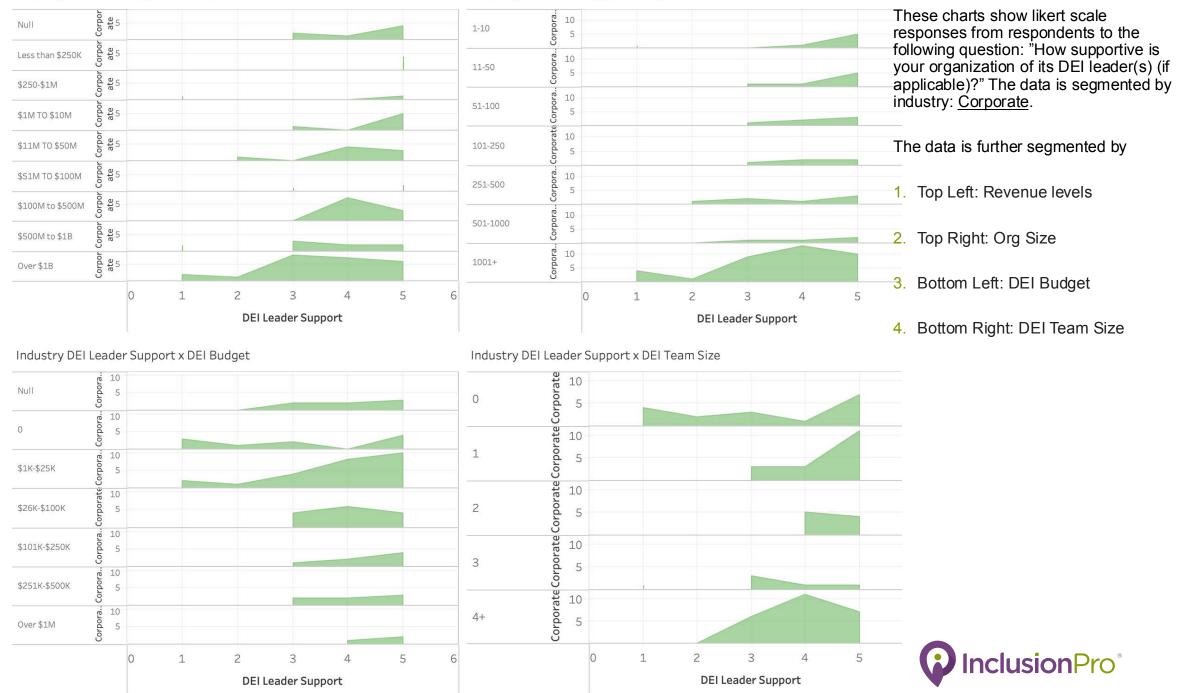




Industry DEI Leader Support x Annual Revenue

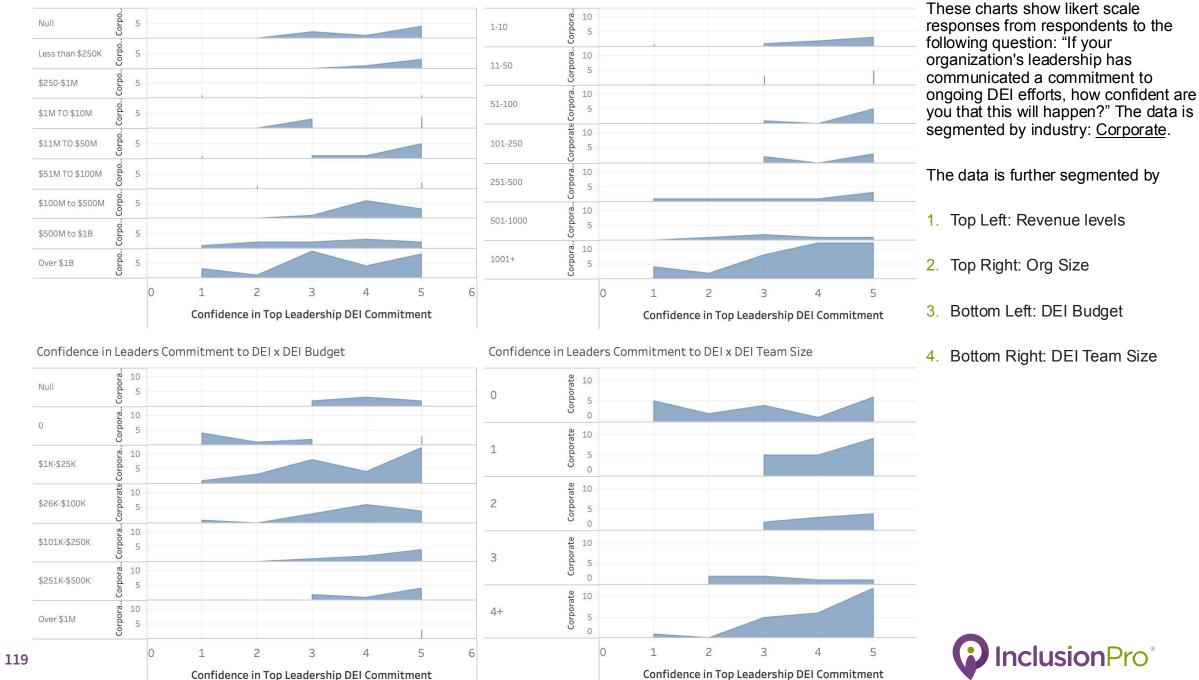
118

Industry DEI Leader Support x Org Size

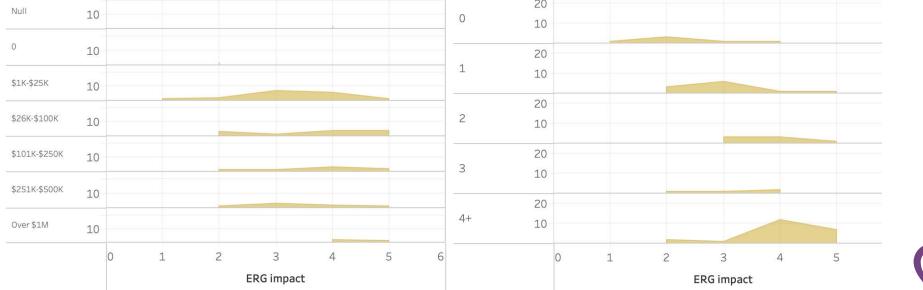




Confidence in Leaders Commitment to DEI x Org Size











# Negative Sentiment by Organization Levels

#### Neg Sentiment Past 6 months

Decreased Increased Null Same

#### Org Engagement x Negative Sentiment Change (past 6 months)



DEI Leader Support x Negative Sentiment Change (past 6 months)

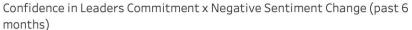
These charts show likert scale responses from all respondents to the following questions. The data is further segmented by industry (Corporate, Nonprofit, Govt, Higher Ed, Public Ed)

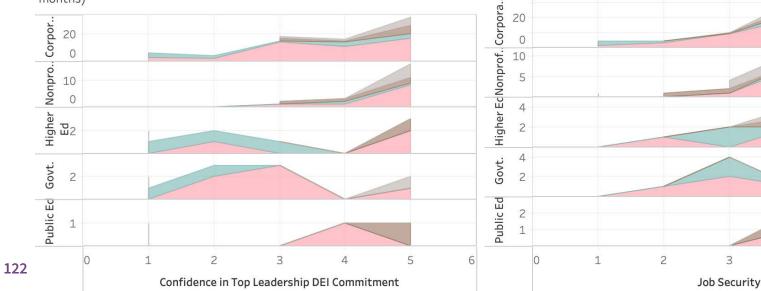
- 1. Org DEI Engagement (Top Left): "How engaged is your organization in DEI?"
- DEI Leader Support (Top Right): "How supportive is your organization of its DEI leader(s) (if applicable)?"
- Confidence in Top Leadership DEI 3. Commitment (Bottom Left): "If your organization's leadership has communicated a commitment to ongoing DEI efforts, how confident are you that this will happen?"
- 4. Job Security (Bottom Right): "How secure do you feel your job is?"

Crossviews are provided to layer the responses to the question: "In the last 6 months, negative sentiment toward DEI in my organization has..."to determine the impact of negative sentiment on cultural drivers.



5





Corpora..

Higher Ec Nonprof.

Govt.

Public Ed

#### Neg Sentim.. Null

Decreased

Executive sentiment change?

Executive

Increased Same

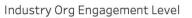
#### Industry Org Engagement Level



Industry Org Engagement Level

Management sentiment change?

Management

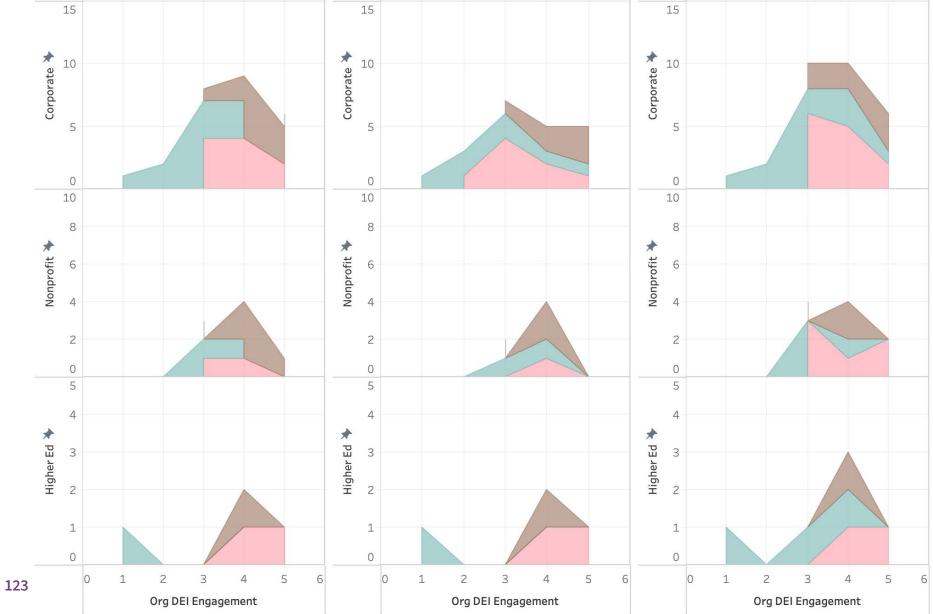


Employee sentiment change?

Employees

These charts show likert scale responses from all respondents to the question: "How engaged is your organization in DEI?" The data is segmented by industry (Corporate, Nonprofit, Higher Ed)

The data is further segmented by responses to the question "Change in sentiment (positive or negative) has come from (check all that apply) a) Executive, b) Management, c) Employees.



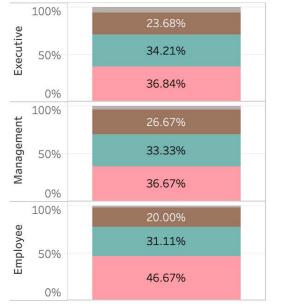
#### Neg Sentiment Past 6 months

Null Decreased

Increased Same

**DEI** Contributors





**DEI** Leaders

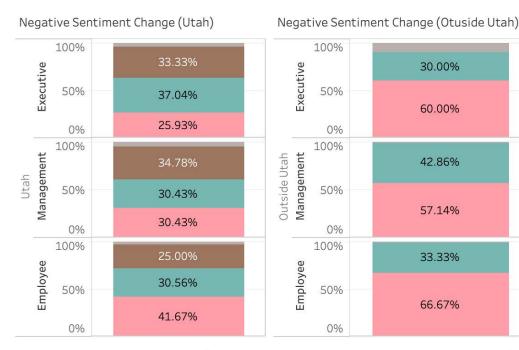
### Negative Sentiment Change (Roles)

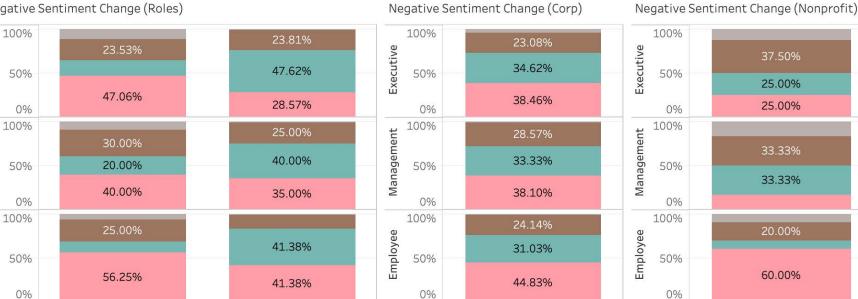
Executive

Management

Employee

124





Corporate

These charts show responses to the question: "In the last 6 months, negative sentiment toward DEI in my organization has ... " segmented by responses to the question "Change in sentiment (positive or negative) has come from (check all that apply) a) Executive, b) Management, c) Employees.

Views are further segmented by

Top Right: Companies HQ inside/outside Utah

Bottom Left: DEI Focus

Bottom Right: Corporate and Nonprofit sectors



Nonprofit



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